



S.C. ROMCARBON S.A.

Buzău – Romania

J/10/83/1991; COD FISCAL 1158050
120012 Buzău, Str. Transilvaniei, nr. 132
Tel.: 0238/711.155; Fax: 0238/710.697
Internet: www.romcarbon.com



No.2445/14.08.2019

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to :A.S.F. Regulation no.5/2018; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 14.08.2019

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: According to A.S.F. Regulation no.5/2018 and Law no.24/2017 on issuers of financial instruments and market operations, ROMCARBON S.A. reports the following important event:

On 13.08.2019, ROMCARBON S.A., finished the first stage of the buying-selling precontract no.2 authenticated on 23.04.2018 (subject of the current report no.887/25.04.2018), respectively concluded (as seller) with OFFICE & LOGISTIC S.R.L.(as buyer - romanian legal person, identified with J22/13/2018, CUI 38653333), Sale contract no.1 from buying-selling precontract no.2 authenticated on 23.04.2018, as well as all the accesorie contracts, as agreed by the parties, in the following main conditions:

- price: 1.150.000 Euro, V.A.T. excluded, in Lei equivalent, paid entirely on the date of the sale contract authentication;
- transfer of the property and of the risk occurred on the date of the authentication of the aforementioned Sale contract no.1.

For additional information we will be available.

With great esteem,

Chairman of the Board

Huang, Liang - Neng

General Manager

Andrei Radu