

Current report pursuant to FSA Regulation no. 5/2018

Report date: 17.05.2019

Name of the issuing company: Ropharma SA

Headquarters: Brasov, 55 Iuliu Maniu St, Brasov

Sole Registration Code: 1962437 cu atribut RO

Registration number in the Companies' Register: J08/2886/2007

Subscribed and paid capital: 51.126.741,3 lei

Regulated market: BVB, Standard Category

Important event to be reported: completion of the share buy-back program in accordance with the EGMS Resolution no. 3/26.04.2018.

ROPHARMA informs the shareholders on the completion of the buy-back of the company's own shares program which was carried out during the period June 28, 2018 – May 17, 2019 in accordance with the EGMS Resolution no. 3/26.04.2018, respectively the buy-back of 51.126.740 shares with a nominal value of RON 0,1/share, representing a maximum of 10% of the share capital, for a minimum price of RON 0,1/share and a maximum price of RON 2/share.

The buy-back program was launched on June 28, 2018 and it was conducted through the financial services company Tradeville SA which performed transactions with the following results:

1. Number of shares bought back: 641.893 shares (0,1255% of the share capital)
2. Average acquisition price: RON 0.287544/share
3. Total value of shares bought back: RON 184.572,70

CEO

Dr. pharm. Mihai MIRON

ROPHARMA S.A.

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