

CURRENT REPORT

Pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and pursuant to the Financial Supervisory Authority Regulation no.5/2018 on issuers and operations with securities, as subsequently amended and supplemented, and pursuant to the provisions of article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date:	30.07.2019
Name of the issuing entity:	Sphera Franchise Group SA
Statutory seat:	Bucharest, Romania
Visiting address:	Bucharest, 239 Dorobanti Ave., 2 nd Floor, 1 st District, Romania
Phone no/Fax no:	0040 21 201 1757 / 0040 21 201 1759
Sole Registration Code:	RO 37586457
Order number with the Trade Registry:	J40/7126/2017
Subscribed and paid-in share capital:	RON 581,990,000
Number of shares in issue:	38,799,340
Number of listed shares:	9.831,753
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange, Main Segment, Category Premium (Shares)
Symbol:	SFG

SIGNIFICANT EVENTS TO REPORT

Report of legal acts Sphera Franchise Group SA entered into on 29.07.2019, according to the provisions of the Law no. 24/2017 and FSA Regulation no. 5/2018.

Contact details:

Investor Relations

E-mail: investor.relations@spheragroup.com



Annex 1

Report of legal acts Sphera Franchise Group SA concluded on 29.07.2019, according to the provisions of the Law no. 24/2017 and FSA Regulation no. 5/2018.

Crt. No.	Parties		Date of initial contract	Duration of initial contract	Date of addendum	Duration of addendum	Object of contract/addendum	Notes	Value of the Contract/Addendum		Guarantees	Payment		Penalties	Interest
	Debtor	Creditor							CCY	Amount		Term	Payment method		
1	US FOOD NETWORK S.r.l. (Italy)	SPHERA FRANCHISE GROUP S.A.	12.09.2017	1 year, extended by Addendum no. 2 dated 17.01.2019	29.07.2019	N/A	Addendum no.3/ 29.07.2019 to the Loan Agreement/ 12.09.2017	The Parties agree to waive the refund of Euro 1,323,180.86 as part of the existing interest-bearing shareholder loan, and further the interest rate	EUR	1,323,180.86	N/A	N/A	non-refundable	N/A	non-refundable

George ARGENTOPOULOS

General Manager