



No. 6558/22.07.2019

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
- Financial Instruments and Investments Sector

CURRENT REPORT
According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018
Report date: 22.07.2019

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register: J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128

Subscribed and paid-in share capital: RON 218,428,666.40

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: F.S.A. Decision no. 934/18.07.2019

Following the Current Report no. 5499/19.06.2019, S.I.F. Transilvania informs the shareholders and investors that, through Decision no. 934/18.07.2019, the F.S.A. has rejected the public offer document for the purchase of shares issued by S.I.F. Transilvania, drafted based on the E.G.M.S. Resolution of 6 March 2019, motivating that the offer running period has expired and the „*all or nothing*” condition - a resolute condition that makes the public purchase offer revocable” is not admitted.

We mention that the documentation afferent to the public offer has been submitted to the F.S.A. with the observance of the resolution of the general meeting of shareholders and the deadlines imposed by the F.S.A.'s regulations, in order for the public offer document to be approved in due time.

The public offer document for the purchase of shares has been submitted for approval with the express mention that the offer is irrevocable throughout its running period.

The decision to reject the offer will be challenged by preliminary complaint submitted to the F.S.A. within the legal deadline.

Mihai Fercala
Executive President/CEO

Ştefan Szitas
Member of the Executive Board/Director

Marcus Valeriu Marin
Compliance Officer