

CURRENT REPORT

Current Report according to:	Law 24/2017, ASF Regulation 5/2018
Report date:	20.09.2019
Name of the issuing entity:	Societatea de Investiții Financiare MUNTENIA SA
Registered office:	București, Splaiul Unirii nr. 16, București, sector 4
Phone/fax number:	021/387.32.10 0372.074.109
Sole Registration Code:	3168735
Order number in the Trade Register:	J40/27499/1992
Subscribed and paid-up share capital:	80.703.651,5 lei
Regulated market on which issued securities are traded	Bucharest Stock Exchange

Important event to be reported:

Notification according to the art. 76 of the ASF Regulation no. 5/2018 on the results of public offer of shares issued by SIF MUNTENIA SA

The public offer for purchasing the shares issued by SIF Muntenia SA, launched by SIF Muntenia SA, was carried out during the period 04.09.2019 - 17.09.2019.

The results of this offer, presented pursuant to the Annex no. 11 of the ASF Regulation no. 5/2018:

1. Name of the issuer: Societatea de Investiții Financiare Muntenia SA
2. Name of the tenderer: Societatea de Investiții Financiare Muntenia SA
3. Intermediary of the offer: SSIF BRK Financial Group
4. Number of the ASF decision by which the public offer document was approved: Decision no. 1079/27.08.2019 of ASF
5. Period of the offer: 04.09.2019 – 17.09.2019
6. Number and percentage represented by the securities deposited under the offer: 22.391.314 shares, representing 2,7745% of the share capital of the issuer
7. Number of securities purchased and the total amount paid: 22.391.314 shares, representing a total value of 16.121.746, 08 lei
8. Date and method of settlement of the transaction related to the public offer: 20.09.2019, through the system of Depozitarul Central
9. Percentage held by the tenderer following the completion of the offer: the tenderer owns 22.391.314 shares, representing 2,7745% of the share capital of SIF Muntenia SA.

SIF MUNTENIA SA
By its Investment Manager
SAI MUNTENIA INVEST SA

Nicușor Marian BUICĂ
CEO

Compliance Officer
Claudia Jianu