

Anexa nr. 11

Notificare cu privire la rezultatele ofertei publice de preluare obligatorie derulata de catre ofertantul Zentiva Group a.s. pentru actiunile emise de Zentiva S.A.

Data: 18.01.2019

1. Denumirea emitentului
Zentiva S.A.

2. Numele/denumirea ofertantului si a intermediarului ofertei
Ofertant: Zentiva Group a.s.
Intermediar: BRD – Groupe Societe Generale S.A.

3. Numarul Deciziei ASF prin care a fost aprobat documentul de oferta publica
Decizia ASF nr. 1518 din 13.12.2018

4. Perioada de derulare a ofertei
Data incepere oferta: 18.12.2018
Data inchidere oferta: 11.01.2019

5. Numarul si procentul reprezentat de valorile mobiliare depuse in cadrul ofertei
200.333 actiuni Zentiva S.A., reprezentand 0,7143% din numarul de actiuni care au facut obiectul ofertei, respectiv 0,0480% din capitalul social al emitentului.

6. Numarul de valori mobiliare cumparate si suma totala platita
Numar actiuni: 200.333
Suma totala platita: 750.688 lei

7. Data si modalitatea de decontare a tranzactiei aferente ofertei publice
Tranzactia a fost executata in data de 15.01.2019
Decontarea a fost efectuata prin Depozitarul Central in data de 17.01.2019

8. Procentul detinut de ofertant in urma incheierii ofertei publice
Procentul detinut de ofertant si persoanele cu care actioneaza concertat urmare a derularii ofertei publice de cumparare este de 93,32% din capitalul social al Zentiva S.A.

Annex no. 11

The notification regarding the results of the mandatory takeover bid initiated by the offeror Zentiva Group a.s. for the shares issued by Zentiva S.A.

Date: 18.01.2019

1. The issuer
Zentiva S.A.

2. The name of the offeror and intermediary of the public offer
The offeror: Zentiva Group a.s.
The intermediary: BRD - Groupe Societe Generale S.A.

3. The number of FSA's Decision by which the public offer document was approved
The FSA's Decision no. 1518 dated 13.12.2018

4. The offer's period
The offer's start date: 18.12.2018
The offer's end date: 11.01.2019

5. The number of the shares and stake of the issuer's share capital subscribed within the public offer
200,333 Zentiva S.A.' shares, representing 0.7143% from the outstanding shares targeted in the public offer and 0.0480% stake of the issuer's share capital respectively.

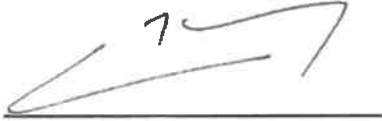
6. The number of the purchased shares during the public offer and the total amount paid
The number of the purchased shares: 200,333
The total value of the public offer: RON 750,688

7. The settlement date and the transaction' settlement method related to the public offer
The transaction was performed on 15.01.2019
The settlement was performed by the Romanian Central Depository on 17.01.2019

8. The stake of the issuer' share capital owned by the offeror following the closing of the public offer
The stake of the Zentiva S.A.' share capital owned by the offeror and the person acting jointly as a result of running the purchase public offer is 93.32%.

Ofertant

Zentiva Group a.s.
Carol Jean Noel BLERY
Member of the Board of Directors



Intermediar

BRD – Groupe Societe Generale S.A.
Irina NEACSU
Director Corporate Finance

