

# Ad hoc report

OMV Petrom S.A.

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations and Financial Supervisory Authority's Regulation no. 5/2018 on issuers of financial instruments and market operations

**Date of report: February 6, 2019**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

## **Significant event to be reported:**

**Executive Board's initial proposal regarding dividend distribution for the financial year 2018**

In accordance with the legal and statutory provisions, it is under the Executive Board duty to make recommendations to the shareholders regarding the distribution of profits.

Based on the 2018 preliminary results and strong free cash flow, the Executive Board of OMV Petrom S.A. proposes a gross dividend of RON 0.0270/share for the 2018 financial year.

This initial proposal observes the current dividend policy, as published on the OMV Petrom S.A.'s corporate website.

The Executive Board's final proposal for the distribution of dividends for the financial year 2018, to be submitted for approval to the April 2019 Ordinary General Meeting of Shareholders, will be subject to the approval by the Supervisory Board and will be communicated on the occasion of the convening of the above mentioned Ordinary General Meeting of Shareholders.

**Christina Verchere**  
**Chief Executive Officer**  
**President of the Executive Board**

**Stefan Waldner**  
**Chief Financial Officer**  
**Member of the Executive Board**