



**S.C. SOCEP S.A. CONSTANTA**

Societate administrată în sistem dualist  
Nr. Ord. Reg. Com. J13/643/1991; CUI/CIF RO 1870767  
Sediul social: Incinta Port Constanta, Dana 34  
Capital social subscris și vărsat: 34.342.574,40 Lei  
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**To: Bucharest Stock Exchange  
Financial Supervisory Authority**

**CURRENT REPORT**  
according to ASF Regulation no.5/2018  
Date of Report: August 08-st 2019

**Company Name:** SC SOCEP SA  
**Headquarter:**Constanta, New Port Dana 34  
**Telephone/Fax:** 0241/693856; 0241/693759  
**Tax Registration Cod:** RO 1870767  
**Order Number of the Trade Register:** J 13/643/1991  
**Stock Market :**BVB, first category, symbol SOCP  
**Share Capital:** 34,342,574.4 lei divided into 343,425,44 uncertificated registered shares with nominal value of 0.10 lei / share

**Event report: Convening the Extraordinary General Meeting of Shareholders SOCEP SA on September 18<sup>th</sup> / 19<sup>th</sup> 2019.**

**Directorate SOCEP S.A.,** sitting of August 08th 2019, decided convening the Extraordinary General Meeting of Shareholders, according to the following

**CONVENING NOTICE**  
**of the EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS of**  
**SOCEP S.A.**

Directorate SOCEP S.A. Constanta, registered in Trade Registry Office Constanta with Reg. No. J13/643/1991, CUI (Fiscal Code) RO 1870767, legally represented by Mr. Dorinel Cazacu – President of Managing Board - complying to art. 117 in Law No.31/1990 republished and amended, is hereby **convening the EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS on September 18<sup>th</sup> 2019 at 10:00 hrs.**, at company head-office - Incinta Port, Dana 34, Constanta, Conference Room, first floor.

Only persons who are shareholders on **September 06<sup>th</sup> 2019 - set as reference date** are entitled to attend to and vote in this general meeting.

## **Agenda:**

1. Approval of the proposal of the Board of Directors of SOCEP SA to revoke the decision of the EGMS from 05.03.2019 by which the merger by absorption by the company SOCEP SA of the company Casa de Expeditii Phoenix SA was approved in principle.
2. Approval of October 18<sup>th</sup> 2019 as registration date according to Art.86 of Law no. 24/2017 on issuers of financial instruments and market operations.
3. Approval of October 17<sup>th</sup> 2019 as ex-date, according to art.2 of ASF Regulation no. 5/2018.
4. Empowering Mrs. Ileana Graur to submit to the Trade Register Constanta decision extraordinary general meeting of shareholders and to make the necessary endorsements.

Given that on September 18<sup>th</sup> 2019, the quorum conditions required by law are not met, a second meeting will be held on September 19<sup>th</sup> 2019, at the same hour and in the same place, and same meeting Agenda.

One or more shareholders representing/gathering - individually or jointly - at least 5% of the total share capital are entitled to insert new items into the Agenda, provided that each of those items has a justifying note or a draft-decision proposed as subject to approval.

All the requests for insertion of new items into the Agenda, having enclosed copies of shareholders' identity cards (called *initiators*) may be brought to SOCEP head-office, until August 27<sup>th</sup> 2019, 16:00 hrs. (end of working day), in a sealed envelope, with following clearly written mention: "FOR EGMS ON September 18<sup>th</sup> / 19<sup>th</sup> 2019". They also may be sent by e-mail with extended electronic signature in the message, according to Law No.455/2001 regarding electronic signature, until August 27<sup>th</sup>, 2019, 16:00 hrs., sent to socep@socep.ro with following mention written in *Subject* heading: "FOR EGMS ON September 18<sup>th</sup> / 19<sup>th</sup> 2019".

Requests for insertion of new items into the Agenda of EGMS must have enclosed copies of Initiators' identity cards (Identity Card for natural persons and Registration Certificate for legal entities). Each new proposed item must have a justifying note or a draft-decision proposed as subject to approval of EGMS.

One or more shareholders representing/gathering - individually or jointly - at least 5% of the total share capital are also entitled to present draft-decisions for inserted or proposed to be inserted items into the Agenda of the meeting.

Draft-decisions for inserted or proposed to be inserted items into the EGMS Agenda, together with copies of Initiators' identity cards (Identity Card for natural persons and Registration Certificate for legal entities), may be brought to SOCEP head-office, until August 27<sup>th</sup> 2019, 16:00 hrs., in a sealed envelope, with following clearly written mention: "*FOR EGMS ON September 18<sup>th</sup> / 19<sup>th</sup> 2019*". They also may be sent by e-mail with extended

electronic signature in the message, according to Law No.455/2001 regarding electronic signature, until August 27th 2019, 16:00 hrs., sent to socep@socep.ro with following mention written in *Subject* heading: "*FOR EGMS ON September 18<sup>th</sup> / 19<sup>th</sup> 2019*".

Company shareholders, regardless of their shareholding percentage in the total share capital, may submit written questions related to items of the Agenda. These enquiries must be brought together with copies of Initiators' identity cards (Identity Card for natural persons and Registration Certificate for legal entities) to SOCEP head-office, in a sealed envelope, with following clearly written mention: "*FOR EGMS ON September 18<sup>th</sup> / 19<sup>th</sup> 2019*", until August 27th 2019, 16,00 hrs. They also may be sent by e-mail with extended electronic signature in the message, according to Law No.455/2001 regarding electronic signature, sent to socep@socep.ro with following mention written in *Subject* heading: "*FOR EGMS ON September 18<sup>th</sup> / 19<sup>th</sup> 2019*", until August 27th 2019, 16,00 hrs..

Access of shareholders - natural persons - entitled to attend to Extraordinary General Meeting of the Shareholders is allowed based upon their identity card - simply proving their identity.

Shareholders may attend to EGMS represented by other persons than themselves, based upon a special mandate issued for only one general meeting of shareholders or an extensive mandate issued for one or several general meetings.

Shareholders who do not have legal capacity and also the shareholders –legal entities may be represented by their legal (guardians) representatives. These legal representatives may also authorize with a mandate other persons to attend to the general meeting in question.

Mandates may be sent also by e-mail with extended electronic signature in the message, according to Law No.455/2001 regarding electronic signature, until September 12-th, 2019, 15:00 hrs., sent to socep@socep.ro with following mention written in *Subject* heading: "*FOR EGMS ON September 18<sup>th</sup> / 19<sup>th</sup> 2019*". However, they must be brought to SOCEP head-office in original form no later than September 13-th, 2019, 15:00 hrs., written in Romanian or in English. Mandates which do not fulfill above mentioned legal conditions shall be penalized by losing the vote. Special Mandate forms may be picked-up from SOCEP head-office, or from company site [www.socep.ro](http://www.socep.ro), starting with August 14-th 2019. Special Mandate form is also available in English language.

SOCEP SA shareholders registered at the Reference Date within the shareholders' registry – issued by Depozitarul Central S.A. have the possibility to vote by mail, previous to EGMS, by using the Voting by mail Form. This form may be picked-up from SOCEP head-office starting with August 14-th, 2019, or from company site [www.socep.ro](http://www.socep.ro).

In this case, the Voting by mail Form written either in Romanian or in English, filled-in and signed, together with a copy of shareholder's valid identity card (Identity Card for natural persons and Registration Certificate for legal entities) may be sent to SOCEP head-office no later than September 12-th, 2019, 15:00 hrs., in a sealed envelope, with following clearly written mention: "*FOR EGMS ON September 18<sup>th</sup> / 19<sup>th</sup> 2019*".

Voting by mail Forms which are not received in SOCEP head-office up to this specific date and hour shall not be taken into consideration neither for quorum determining nor for

determining the majority of EGMS. Voting by mail Form is also available in English language.

At their request, items/reports related to meeting Agenda and draft-decisions shall be available for all the shareholders, at SOCEP head-office, they may be also downloaded from the company site [www.socep.ro](http://www.socep.ro), starting with August 14-th, 2019.

President of Managing Board  
and  
General Manager  
Dorinel Cazacu