

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 19.09.2019

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 5,215,917,925
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events: buy-back of TLV shares

Banca Transilvania informs its investors that, through its decisions of 18.09.2019, the Board of Directors of Banca Transilvania S.A. has approved the following:

- 1.** Redemption of BT shares (TLV), according to the law and within the limits of the EGMS Decision dated 24.04.2019, respectively the purchase of a maximum number of 15,000,000 shares (out of the 35,000,000 shares approved to be redeemed by the EGMS) with the nominal value of 1 RON / share, at a minimum price equal to the market price from BVB from the moment of the purchase and a maximum price of 4 RON, according to the daily trading prices at BVB, valid during the redemption period.
- 2.** The volume of shares that the company will be able to buy will be determined in accordance with the provisions of art. 3 of the Delegated Regulation (EU) 2016/1052.
- 3.** By corroborating art. 1 and 2 (regarding the number of shares subject to the redemption

and with regard to the value and the number of shares tradable daily), the redemption action will be carried out between 19.09.2019 - 31.12.2019.

CHIEF EXECUTIVE OFFICER
OMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU