

U.C.M. Reșița S.A.
 Sediul Social: Piața Montreal, nr.10, Clădirea
 World Trade Center, intrarea F, etaj 1, biroul nr.1.50
 011469, Sector 1, București, România
 Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România
 Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082
 contact@ucmr.ro · http://www.ucmr.ro



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CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of report: 23.04.2019

Name of the issuing trading company: U.C.M. Resita S.A.

Registered office: Montreal Square No. 10, World Trade Center Building, Entrance F, 1st Floor, Office no.1.50, Sector 1, Bucharest

Headquarters: Resita, Golului Street, no. 1, 320053, Caras-Severin County

Phone: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office Bucharest: J 40/13628/2011

Subscribed and paid-up registered capital: 10,993,390.40 lei

The regulated market on which the issued securities are traded: Bucharest Stock Exchange

Important events to be reported: Decision of the Ordinary General Meeting of Shareholders 04/23/2019

U.C.M. Resita S.A. informs the shareholders that at the Ordinary General Meeting of Shareholders convened for 04/23/2019, established in accordance with the legal and statutory provisions at the second convocation, one of a shareholder present and represented as well and one a shareholder who has expressed his right to vote by correspondence representing 0.6200% of the registered capital and, respectively 100% of the voting rights that may be expressed within this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting also those concerning the adoption of resolutions, **decides the followings:**

1. Take notice about the Report presented by the Special Trustees for the year 2018, with reference to the financial statements for the year 2018, also the Auditor's Report prepared for the accounting year ended at 31.12.2018.

2. Approve, with a number of 681.679 votes "for", representing 97,2067% of the registered capital represented in the meeting; 19.041 votes "against" representing 2,7933% of the registered capital represented in the meeting and with none votes "abstention" the financial statements of the Company on 31.12.2018, including the statement on the financial position of the company, statement on the comprehensive income, statement on the changes in equity, statement of cash flow and the explanatory notes of the yearly financial statements in the form in which they were prepared and submitted by the Special Trustees. The financial statements for the year 2018 include the following elements:

Information from the financial statements (balance sheet) (lei)

- fixed assets:	150,404,328
- current assets:	68,442,707
- current debts:	706,881,763
- long-term debt:	-
- equity:	(721,609,830)

Information from the profit and loss account:

- total income:	59,221,344
- total expenses:	73,341,361
- gross result - loss:	(14,120,017)
- Income tax expenses:	
- deferred tax:	3,733,143
- income from deferred tax:	3,401,700
- net result of the period - loss:	(14,451,460)

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3. Approve, with a number of 681.679 votes "for", representing 97,2067% of the registered capital represented in the meeting; 19.041 votes "against" representing 2,7933% of the registered capital represented in the meeting and with none votes "abstention", the Company's budget of revenues and expenses for the year 2019.
4. Approve, with a number of 681.679 votes "for", representing 100% of the registered capital represented in the meeting; no votes "against" and with none votes "abstention", the date of 14.05.2019 as registration date for identification of shareholders that will be affected by the decision of the Ordinary General Meeting of Shareholders.

Special Trustee
Cosmin URSONIU

Special Trustee
Nicoleta Liliana IONETE