



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

Report date: 26 March 2020

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: €6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported:

The Company hereby reports the admission to trading on the regulated market operated by the Irish Stock Exchange plc (trading as Euronext Dublin) of the senior secured notes issued by RCS & RDS S.A., its Romanian subsidiary (“RCS&RDS”)

The Company would like to inform the market and its investors that on 25 March 2020, the Central Bank of Ireland has approved the prospectus for the admission to trading of the (i) €450.0 million 2.50% senior secured notes due 2025 (ISIN XS2107451069) and (ii) €400.0 million 3.25% senior secured notes due 2028, issued by RCS&RDS on 5 February 2020 (ISIN XS2107452620) (the “Notes”) and Irish Stock Exchange plc (trading as Euronext Dublin) has approved the admission to trading of the Notes on the regulated market operated by it. The Notes are thus listed on the Official List of the Irish Stock Exchange plc (trading as Euronext Dublin) and traded on its regulated market.

The prospectus relating to the Notes will be made available on the website of the Company at <https://www.digi-communications.ro/en/investor-relations/bonds/notes-2025-2028>.

For further information in relation to the Offering and the Notes, please refer to the reports dated 27 January 2020, 30 January 2020 and 5 February 2020 each available at <http://bvb.ro/FinancialInstruments/SelectedData/NewsItem/DIGI-Oferta-obligatiuni-RCS-RDS-in-val-de-800mil-EURO-si-ajustare-sit-fin-Q3-2019/8A562>, <http://bvb.ro/FinancialInstruments/SelectedData/NewsItem/DIGI-Digi-anunta-suplimentarea-si-incheierea-ofertei-de-obligatiuni-de-catre-RCS-RDS/B3A8D> and https://www.digi-communications.ro/en/see-file/Project-Prime_-Closing-RNS_EN.pdf.

This announcement is not an offer of securities for sale in the United States. The Notes may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act. Any securities mentioned herein have not been and will not be registered under the U.S. Securities Act, and no public offering will be made in the United States.

Serghei Bulgac

Chief Executive Officer