Societatea Energetica Electrica S.A.
9, Grigore Alexandrescu str.
010621 District 1, Bucharest, Romania
Phone: 021-208 59 99; Fax: 021-208 59 98
Fiscal Registration Code RO 13267221
J40/7425/2000
Share capital: 3.464.435.970 RON
www.electrica.ro

To: **Romanian Financial Supervisory Authority (ASF)**

Bucharest Stock Exchange (BVB)

London Stock Exchange (LSE)

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018, and the Bucharest Stock Exchange Code

Report date: **16 October 2020**

Company name: **Societatea Energetica Electrica S.A. (Electrica)**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,464,435,970**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

Significant events to be reported: Transactions reported according to Art. 92^3 para (12) of Law No. 24/2017 concluded by Electrica Furnizare SA (EFSA), subsidiary of Societatea Energetica Electrica SA (Electrica), with Transelectrica S.A. (TEL)

Electrica informs its shareholders and investors about the conclusion, on 13-14 October 2020, of several transactions between EFSA, Electrica's subsidiary, and TEL, that have a value that, cumulated with the rest of the transactions concluded/executed in the last 12 months, exceeds the threshold of 5% of Electrica's net assets, according to Electrica's individual financial statements for 2019, respectively exceeds the value of RON 199,406,795.

Details regarding the transactions concluded on 13-14 October 2020 by EFSA, as buyer/seller, with TEL, as seller/buyer, containing information about the date of execution, type of transaction, description of its scope, total value of the transaction, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in Annex 1.

Chief Executive Officer
Georgeta Corina Popescu

Annex 1: Details regarding the transactions concluded by EFSA with TEL on 13-14 October 2020 of the kind listed in Art. 92^3 of Law No. 24/2017

Parties of the transaction	Agreement Type and No., execution date	Scope of the agreement	Amount (RON th.)	Invoice Number / Date	Date of entry into force	Expiry date	Guarantees (RON th.)	Penalties (RON th.)	Payment due dates and payment methods
Buyer: EFSA Seller: TEL									
TEL and EFSA	Convention No. 207 / 26 Sept 2018 Contract without fix price	Sale and purchase of electricity between the parties, as a result of production / consumption imbalances of PRE that were offset by Transelectrica on the balancing market in accordance with the provisions of the regulations in force.	(53.06)*	1561/ 13.10.2020 1562/ 13.10.2020	1 September 2018	N/A	13,575.05	0	Payment is made within a maximum of 3 working days from receipt of the invoice
Buyer: TEL Seller: EFSA									
EFSA and TEL	Convention No. 207 / 26 Sept 2018 Contract without fix price	Sale and purchase of electricity between the parties, as a result of the production / consumption imbalances of PRE that were offset by Transelectrica on the balancing market in accordance with the provisions of the regulations in force.	(124.54)*	5720/ 14.20.2020 5699/ 14.10.2020	1 September 2018	N/A	0	0	Payment is made within a maximum of 3 working days from receipt of the invoice
Total amount executed in the last 12 months (RON th.):			**(177.60)**						

***** Negative values include reversal invoices for previous invoices representing the value of the positive imbalance on the Balancing Market

Due and not due mutual receivables of EFSA to TEL at 12.10.2020: RON 12.21 th.
Due and not due mutual debts of EFSA to TEL at 12.10.2020: RON 0 th.