PATRIA BANK

No. 7092/28.02.2020

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: GSM Convening request

Report date: 28.02.2020
Name of the issuer: PATRIA BANK SA
Headquarters: Bucharest, 42, Pipera Road, Globalworth Plaza Building, Floors 7, 8 and 10
Phone / Fax No: 021 206 39 02 / 0372538725
Unique Registration Code with the Trade Register: RO 11447021
Order number in the Trade Register: J40/9252/2016
Subscribed and paid-in share capital: RON 311,533,057.50
The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported: Majority shareholder request for GSM Convening

In accordance with Art. 234 para l) and art. 144 A. of the FSA Regulation 5/2018 on issuers of financial instruments and market operations, Patria Bank SA informs that the majority shareholder of the bank, EEAF Financial Services BV, has requested, by the request registered with no. 6389/28.02.2020, the Convening of the Ordinary General Shareholders Meeting of Patria Bank SA in order to extend for four years, starting with 26.04.2020, the mandates of the Board of Directors members Mr. Horia Dragos Manda, Mr. Bogdan Merfea and Mrs. Daniela Elena Iliescu, considering the expiration of their mandates on 26.04.2020.

General Manager
Daniela Iliescu

Director, Capital Markets & Investors Relations
Razvan Pasol

PATRIA BANK S.A.
SEDIUL SOCIAL, BUCUREŞTI
28 FEB. 2020
INTRARE / ~~IEŞIRE~~ Nr. 6389

Solicitare convocare AGOA

EEAF Financial Services B.V., cu sediul in localitatea Prins Bernhardplein 200, 1097 JB Amsterdam, Olanda, numar de inregistrare in Registrul Comertului 59404396, deţinător a unui numar de 2.592.620.715 acţiuni emise de Patria Bank S.A, reprezentand 83,2214 % din capitalul social (mai mare de 5% din capitalul social), in conformitate cu prevederile art. 119 din Legea nr. 31/1990 privind societatile si in conformitate cu prevederile Actului constitutiv in vigoare al Patria Bank S.A.,

avand in vedere expirarea mandatelor de administratori ale domnului Horia Dragos Manda, Bogdan Merfea si al dnei. Daniela Elena Iliescu, la data de 27.04.2020, in temeiul art. 119 din Legea nr. 31 /1990 privind societatile

solicitam convocarea Adunarii Generale Ordinare a Actionarilor Patria Bank S.A. cu urmatoarea agenda:

Prelungirea pentru o perioada de 4 ani a mandatelor de administratori ale domnilor Horia Dragos Manda, Bogdan Merfea, si al doamnei Daniela Elena Iliescu, incepand cu data de 26.04.2020.

Justificare: Propunerea EEAF Financial Services BV are in vedere buna reputatie, experienta profesionala si expertiza administratorilor pentru care se propune prelungirea mandatului, de natura sa asigure o competenta colectiva de nivel superior a Consiliului de Administratie,

Data: 27 – 02 - 2020

Intertrust (Netherlands) B.V.
Managing Director

Semnătura: _____

D.A.W.S. Aujla
Proxyholder

Gert Jan Rietberg
Proxy holder

Request for calling OGMS

EEAF Financial Services B.V., having its registered office in Prins Bernhardplein 200, 1097 JB Amsterdam, The Netherlands, registered with the Trade Registry under No. 59404396, holder of 2.592.620.715 shares issued by Patria Bank S.A, representing 83,2214 % of the share capital (more than 5% of the share capital), in accordance with the provisions of article 119 of the Law no. 31/1990 of the companies and in accordance with the provisions of the Articles of Incorporation of the Patria Bank S.A. in force,

considering the expiration of the director mandates of Mr. Horia Dragos Manda, Mr. Bogdan Merfea and Mrs. Daniela Elena Iliescu, on 27.04.2020, pursuant to art. 119 of Law no. 31/1990 regarding the companies

we request the convening of the Ordinary General Meeting of Shareholders of Patria Bank S.A. with the following agenda:

Extension for a period of 4 years of the director mandates of Mr. Horia Dragos Manda, Bogdan Merfea, and Mrs. Daniela Elena Iliescu, starting with 26.04.2020.

Justification: The EEAF Financial Services BV proposal takes into account the good reputation, the professional experience and the expertise of the directors for which it is proposed to extend the mandate, which can ensure a high level collective competence of the Board of Directors.

Date: 27 – 02 - 2020

Intertrust (Netherlands) B.V.
Managing Director

Signature: _____

D.A.W.S. Aujla
Proxyholder

Gert Jan Rietberg
Proxy holder