

No. 5483 / 28.08.2020

To: BUCHAREST STOCK EXCHANGE

Fax: 021-307 95 19

**FINANCIAL SUPERVISORY AUTHORITY
FINANCIAL INSTRUMENTS AND INVESTMENTS SECTOR**

Fax: 021.659.60.51

CURRENT REPORT**according to Law no. 24/2017 and F.S.A. Regulation no. 5/2018
on issuers of financial instruments and market operations***Date of report: 28.08.2020**Issuer name: Societatea de Investiții Financiare OLTENIA S.A.**Registered office: Dolj county, Craiova, no. 1, Tufănele street, postal code 200767**Phone/Fax: 0251-419.335 / 0251-419.340**CUI/CIF: RO 4175676**Order number at the Trade Register: J16/1210/30.04.1993**F.S.A. Registry Number: PJR07¹AFIAA/160004/15.02.2018**ISIN: ROSIFEACNOR4**LEI code: 254900VTOOM8GL8TVH59**Custodian-Depositary: Raiffeisen Bank S.A.**Depositary: Bucharest Central Depository**Subscribed and transferred share capital: 52,214,914.30 lei**The regulated market on which the issued securities are traded: Bucharest Stock Exchange –Premium category (market symbol SIF5)***Important event to report****Investors information - Informations regarding OGSM call requests**

S.I.F. Oltenia S.A. informs shareholders and investors that on 27.08.2020 the ASF Authorization no. 155/26.08.2020 has been communicated having as object changing of art.8 par (3) of the SIF Oltenia Articles of association, **as it was approved by Decision no.4 of EGSM on 09.05.2019.**

In this context, the Board of Administration will immediately call the general meeting corresponding to the new Articles of association for election of a Board of Administration of 5 members, after registering with the National Trade Office of the changes authorised with compliance of all legal provisions.

Against this backdrop, we consider that the requests for calling an OGSM formulated by the shareholders S.I.F. Banat - Crișana S.A. and S.I.F. Muntenia S.A. on 11.06.2020 and 28.07.2020 no longer meet the new constitutive act.

There are no other events to report.

Associate Prof. PhD Ec. Tudor CIUREZU
Chairman / General Manager

Compliance officer
ec. Viorica Bălan