



TO: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA
Regulation 5/2018
Report date: March 4, 2021
Regulated market on which the issued securities
are traded: *Bucharest Stock Exchange, Premium
Category*

Approval of the public offer to buy shares issued by
EVERGENT INVESTMENTS SA

We inform the shareholders that by FSA Decision no. 303 of March 3, 2021, the public offer for the purchase of shares issued by **EVERGENT INVESTMENTS SA** was approved, having the following main features:

- number of shares subject to the offer: 8,266,125, representing 0.84% of the share capital;
- purchase price: 1.6 lei/share;
- running period: March 9, 2021 – March 22, 2021;
- offer intermediary: BT CAPITAL PARTNERS S.A.;
- subscription places: according to the offer document displayed on the website www.sifm.ro.

The purpose of the program is to reduce the share capital by canceling the bought-back shares, according to the EGMS Decision no. 4 of April 27, 2020. The operation is part of the Evergent Investments policy mix that includes buyback and cash dividend programs that ensure a higher return on the invested capital than other types of investments.

Claudiu Doros
CEO

Michaela Pușcaș
Compliance Officer

Evergent Investments

Str. Pictor Aman 94C,
Bacău 600164, România
T: +40 234 576 740;
office@evergent.ro
www.evergent.ro

Capital social
98.947.917,60

Depozitar
BRD - GSG, București

CIF
2816642

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