



TO:

BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA
Regulation 5/2018
Report date: March 8, 2021
Regulated market on which the issued securities
are traded: *Bucharest Stock Exchange, Premium
Category*

Completion of the second stage of the share buyback program

We inform the shareholders on the completion of the second stage of the share buyback program carried out in compliance EVERGENT INVESTMENTS (former SIF Moldova) EGMS Resolution no. 4 of April 27, 2020, on the coordinates communicated in the current reports of December 9, 2020 and of January 26, 2021.

The cumulative results of the operations carried out between December 9, 2020 – March 3, 2021 are the following:

- Number of shares bought: 4.686.171;
- Average price: 1,2783 lei per share;
- Total value of shares: 5.990.177,98 lei;
- Percentage in the share capital of EVERGENT INVESTMENTS: 0,47;
- Intermediary: BT Capital Partners.

The purpose of the program is to distribute shares to the employees, managers and directors of the company, within some „stock option plan” programs. The operation is part of the EVERGENT INVESTMENTS policy mix that includes buyback and cash dividend programs that ensure a higher return on the invested capital than other types of investments.

By the terms of this buyback program, EVERGENT INVESTMENTS complied with the derogation provided by art. 5 paragraph (1) of the EU Regulation no. 596/2014 and art. 4 paragraph (2) letter a) of the EU Delegated Regulation no. 1052/2016.

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COD LEI
254900Y1O0025N04US14

COD ISIN:
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Cătălin Iancu
Deputy CEO

Cătălin Nicolaescu
Compliance Officer
Approval no. 78/08.03.2021