

SSIF SWISS CAPITAL SA

Registered office Bucharest, 20 Dacia Blvd., Romana Offices Building, 4th floor, district 1

VAT Code 8450590

C.N.V.M./A.S.F. Authorisation no. 2674/2003

ENGAGEMENT

Registered under no..... of.

We, having our registered office in..... registered with..... under no. VAT code, hereby legally represented by, as Intermediary of the underwriting process within the Tender Offer involving the shares of FONDUL PROPRIETATEA SA

hereby undertake:

- to observe the terms and conditions of the Tender Offer involving the shares of FONDUL PROPRIETATEA SA as well as the provisions set forth in the relevant Mandatory Takeover Bid
- to advise our clients of the terms and conditions of the Tender Offer involving the shares of FONDUL PROPRIETATEA SA as well as the provisions set forth in the relevant Mandatory Takeover Bid
- to verify that the validity requirements set forth in the Tender Offer are met at the time of filling out the subscription forms and to certify that the said requirements are met by placing the orders underlying the subscription forms in the relevant trading system.

This commitment is executed in 2 counterparts, one to be sent to SSIF SWISS CAPITAL SA by fax on (021) 408.42.27 and by mail at info@swisscapital.ro and/or at the address in Bucharest, 20 Dacia Blvd., Romana Offices Building, 4th floor, district 1.

DATE: Day Month Year

SSIF.

By legal representative

(company stamp)

Legal notice

Intermediaries may accept subscriptions and place underlying orders only after the intermediary of the relevant offer is provided with this commitment.

Failure by intermediaries to comply with the provisions set forth in the relevant document when placing orders underlying share subscription forms in the trading system of an alternative trading system market operator may be sanctioned by CNVM/ASF.