

Trading Department
Bucharest Stock Exchange
34 – 36 Carol I Boulevard 020922
Bucharest, sector 2
ROMANIA

Vienna, 7 August 2023

Ordinary termination of Erste Group Bank AG products

To whom it may concern,

Based on

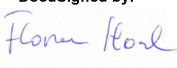
- i. the Rulebook of the Bucharest Stock Exchange, Book I – The Regulated Spot Market, Title II – Issuers and Financial Instruments, Chapter VI – Supplying Information, Section 4, Article 109¹ and
- ii. the Final Terms in relation to the Base Prospectus, Terms and Conditions of the Warrants listed below, Part A - Product specific conditions, Section 10 – Ordinary Termination by the issuer

Erste Group Bank AG announces the ordinary termination of the products listed in the table below. The maturity date is set to November 30th 2023. Last trading day at BSE will be November 28th 2023.

Symbol	ISIN	Issue Date	Maturity Date (NEW)	Last Trading Day (NEW)	Open interest
EBDOWTL17	AT0000A2HSB1	28.07.2020	30.11.2023	28.11.2023	-426
EBDOWTL18	AT0000A2HSC9	28.07.2020	30.11.2023	28.11.2023	-500
EBDOWTL19	AT0000A2L4E3	19.11.2020	30.11.2023	28.11.2023	0
EBDOWTL23	AT0000A2ZMX0	28.07.2021	30.11.2023	28.11.2023	-11
EBDOWTL25	AT0000A31PZ5	18.11.2022	30.11.2023	28.11.2023	0
EBDOWTL26	AT0000A31Q06	18.11.2022	30.11.2023	28.11.2023	-2
EBDOWTS17	AT0000A2Q2J1	17.02.2021	30.11.2023	28.11.2023	-1253
EBDOWTS18	AT0000A2RH88	27.05.2021	30.11.2023	28.11.2023	-1533

The products were issued under the Erste Group Bank AG Securities Note Warrants Programme (the "Prospectus") approved by the Austrian Financial Authority ("Finanzmarktaufsicht" or "FMA").

Yours faithfully

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