

Postal information

Trading Department
Bucharest Stock Exchange
34 – 36 Carol I Boulevard 020922
Bucharest, sector 2
ROMANIA

Head Office Vienna
Commercial Court of Vienna
Commercial Register No.: 33209 m
BIC: GIBAAATWGXXX

Date: 20.10.2023
Page: 1/1
Data classification: public

Ordinary termination of Erste Group Bank AG products

To whom it may concern,

Based on


- i. the Rulebook of the Bucharest Stock Exchange, Book I – The Regulated Spot Market, Title II – Issuers and Financial Instruments, Chapter VI – Supplying Information, Section 4, Article 109¹ and
- ii. the Final Terms in relation to the Base Prospectus, Terms and Conditions of the Warrants listed below, Part A - Product specific conditions, Section 10 – Ordinary Termination by the issuer

Erste Group Bank AG announces the ordinary termination of the products listed in the table below. The maturity date is set to January 25th 2024. Last trading day at BSE will be January 22nd 2024.

Symbol	ISIN	Issue Date	Maturity Date (NEW)	Last Trading Day (NEW)	Open interest
EBTLVTL3	AT0000A1CGB9	28.01.2015	25.01.2024	22.01.2024	-4

The products were issued under the Erste Group Bank AG Securities Note Warrants Programme (the "Prospectus") approved by the Austrian Financial Authority ("Finanzmarktaufsicht" or "FMA").

Yours faithfully

DocuSigned by:

E59112F316C3497...