



Resita Municipality

Headquarters: Piața 1 Decembrie 1918 street, no. 1 A, Caraș Severin County.

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Legal Stock Market: Bucharest Stock Echange

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and
FSA Regulation no. 5/2018 on issuers and market operations

Resita Municipality

Date: 26.11.2024

1. Important events to report:
 - a) Change of control of the issuer – not applicable.
 - b) Acquisition or substantial transaction of assets – not applicable.
 - c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
 - d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
 - e) **Other events:**

Resita Municipality (the “Issuer”) gives notice to the bondholders which were registered as owners of the relevant bonds as of the reference date (13th of November 2024) about the payment of the second coupon for the interest period (27th of May 2024 – 26th of November 2024) of Euro 3,66190164/specified denomination due on 27th of November 2024 related to bonds RES33E, worth Euro 8.829.600, with a floating interest rate of Euribor6M + 3,5% due on 27 November 2033. The payment will be made on 27th of November 2024.

Furthermore, the Issuer gives notice that the interest rate for the next interest period (27th of November 2024 – 26th of May 2025), which is due on 27th of May 2025, is 6,270%.

According to the Prospectus, the interest rate is calculated as Euribor6M+3.5% where Euribor6M, applicable on the third Business Days preceding the first day of each subsequent Interest Period, which is 2,770%.

Mayor: Ioan Popa