



BUCHAREST STOCK EXCHANGE

September 6, 2012

PRESS RELEASE

Four new issues of Erste Bank certificates are available for trading starting September 7, 2012

Bucharest Stock Exchange (BVB) informs that the first day of trading for the new issues of the **Erste Group Bank AG** turbo certificates, on the Structured Products Sector, Certificates Tier, is **September 7, 2012**. The new certificates have indices and commodities as underlying.

The main characteristics of the new issues are:

Symbol: EBDAXTL18

Name: Certificate EB DAX TURBO LONG

Underlying: DAX

ISIN: AT0000A0WNL4

Strike price: 6,500.00 EUR

Barrier: 6,750.00 EUR

Ratio: 0.01

Number: 250,000

Issue date: 09.05.2012

Maturity date: Open end

Relevant market of underlying asset: XETRA FRANKFURT DEUTSCHE BORSE

Symbol: EBSPTS4

Name: Certificate EB S&P 500 TURBO SHORT

Underlying: E-mini S&P 500

ISIN: AT0000A0WNL6

Strike price: 1,500.00 USD

Barrier: 1,450.00 USD

Ratio: 0.01

Number: 1,500,000

Issue date: 09.05.2012

Maturity date: 09.30.2013

Relevant market of underlying asset: CHICAGO MERCANTILE EXCHANGE (CME)

Symbol: EBGLD1

Name: Certificate EB GOLD open end

Underlying: GOLD

ISIN: AT0000A0WNJ8

Strike price: -

Barrier: -

Ratio: 0.03215075

Number: 1,000,000

Issue date: 09.05.2012
Maturity date: Open end
Relevant market of underlying asset: N/A (REUTERS quotes)

Symbol: EBWTITL9

Name: Certificate EB WTI LIGHT SWEET TURBO LONG
Underlying: WTI LIGHT SWEET
ISIN: AT0000A0WNM2
Strike price: 80.00 USD
Barrier: 83.33 USD
Ratio: 0.10
Number: 250,000
Issue date: 09.05.2012
Maturity date: Open end
Relevant market of underlying asset: NYMEX

The price variation limit used for trading turbo certificate issued by Erste Group Bank AG is: +/- 75%. It is to be mentioned that, in the first trading session of the new issues, the reference price will be applied according to the notification of Banca Comerciala Romana, as liquidity provider.

More information regarding the structured products is available on the BVB website, structured products section, at the following link: <http://www.bvb.ro/structured>.

MARKETING AND INTERNATIONAL ALLIANCES DEPARTMENT