



BUCHAREST STOCK EXCHANGE

November 9, 2012

PRESS RELEASE

Six new issues of Erste Bank certificates are available for trading starting November 12, 2012

Bucharest Stock Exchange (BVB) informs that the first day of trading for the six new issues of the **Erste Group Bank AG** turbo certificates, on the Structured Products Sector, Certificates Tier, is **November 12, 2012**. The new certificates have indices and commodities as underlying.

The main characteristics of the new issues are:

Symbol: EBSPTL5

Name: Certificate EB S&P 500 TURBO LONG

Underlying: E-mini S&P 500

ISIN: AT0000A0XHT7

Strike price: 1,243.70 USD

Barrier: 1,293.00 USD

Ratio: 0.01

Number: 1,500,000

Issue date: 11.08.2012

Maturity date: 09.30.2013

Relevant market of underlying asset: CHICAGO MERCANTILE EXCHANGE (CME)

Symbol: EBSPTS5

Name: Certificate EB S&P 500 TURBO SHORT

Underlying: E-mini S&P 500

ISIN: AT0000A0XHU5

Strike price: 1,493.70 USD

Barrier: 1,443.70 USD

Ratio: 0.01

Number: 1,500,000

Issue date: 11.08.2012

Maturity date: 09.30.2013

Relevant market of underlying asset: CHICAGO MERCANTILE EXCHANGE (CME)

Symbol: EBGLDTL13

Name: Certificate EB GOLD TURBO LONG
Underlying: GOLD
ISIN: AT0000A0XHV3
Strike price: 1,600.00 USD
Barrier: 1,657.00 USD
Ratio: 0.01
Number: 2,000,000
Issue date: 11.08.2012
Maturity date: Open end
Relevant market of underlying asset: N/A (REUTERS quotes)

Symbol: EBGLDTS12

Name: Certificate EB GOLD TURBO SHORT
Underlying: GOLD
ISIN: AT0000A0XHX9
Strike price: 1,800.00 USD
Barrier: 1,743.00 USD
Ratio: 0.01
Number: 2,000,000
Issue date: 11.08.2012
Maturity date: Open end
Relevant market of underlying asset: N/A (REUTERS quotes)

Symbol: EBWTITL11

Name: Certificate EB WTI LIGHT SWEET TURBO LONG
Underlying: WTI LIGHT SWEET
ISIN: AT0000A0XHW1
Strike price: 71.25 USD
Barrier: 74.10 USD
Ratio: 0.10
Number: 2,500,000
Issue date: 11.08.2012
Maturity date: Open end
Relevant market of underlying asset: NYMEX

Symbol: EBWTITS15

Name: Certificate EB WTI LIGHT SWEET TURBO SHORT
Underlying: WTI LIGHT SWEET
ISIN: AT0000A0XHY7
Strike price: 98.00 USD
Barrier: 94.00 USD
Ratio: 0.10
Number: 2,500,000
Issue date: 11.08.2012
Maturity date: Open end
Relevant market of underlying asset: NYMEX

The price variation limit used for trading turbo certificate issued by Erste Group Bank AG is: +/- 75%. It is to be mentioned that, in the first trading session of the new issues, the reference price will be applied according to the notification of Banca Comerciala Romana, as liquidity provider.



At present, 51 certificates are traded on Structured Products Market.

More information regarding the structured products is available on the BVB website, structured products section, at the following link: <http://www.bvb.ro/structured>.

MARKETING AND INTERNATIONAL ALLIANCES DEPARTMENT