

December 27, 2012

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PRESS RELEASE

Four new issues of Erste Group Bank AG certificates are available for trading starting December 28, 2012

Bucharest Stock Exchange (BVB) informs that the first day of trading for the new issues of the **Erste Group Bank AG** turbo certificates, on the Structured Products Sector, Certificates Tier, is December 28, 2012. The four new certificates have the shares issued by Erste Group Bank AG and DAX index as underlying.

The main characteristics of the new issues are:

Symbol: EBDAXTL22

Name: Certificate EB DAX TURBO LONG

Underlying: DAX ISIN: AT0000A0Y1D8 Strike price: 7,055 EUR Barrier: 7,305 EUR

Ratio: 0.01

Number: 250,000 Issue date: 12.28.2012 Maturity date: Open end

Relevant market of underlying asset: XETRA FRANKFURT DEUTSCHE BORSE

Symbol: EBDAXTS21

Name: Certificate EB DAX TURBO SHORT

Underlying: DAX ISIN: AT0000A0Y1G1 Strike price: 8,439 EUR Barrier: 8,189 EUR

Ratio: 0.01

Number: 250,000 Issue date: 12.28.2012 Maturity date: Open end

Relevant market of underlying asset: XETRA FRANKFURT DEUTSCHE BORSE

Symbol: EBEBSTL8

Name: Certificate EB ERSTE GROUP BANK TURBO LONG

Underlying: ERSTE GROUP BANK AG

ISIN: AT0000A0Y1F3 Strike price: 20.03 EUR Barrier: 20.53 EUR

Ratio: 0.10

Number: 1,000,000 Issue date: 12.28.2012 Maturity date: Open end

Relevant market of underlying asset: XETRA VIENNA

Symbol: EBEBSTS11

Name: Certificate EB ERSTE GROUP BANK TURBO SHORT

Underlying: ERSTE GROUP BANK AG

ISIN: AT0000A0Y1H9 Strike price: 27.00 EUR Barrier: 26.50 EUR

Ratio: 0.10

Number: 1,000,000 Issue date: 12.28.2012 Maturity date: Open end

Relevant market of underlying asset: XETRA VIENNA

The price variation limit used for trading turbo certificate issued by Erste Group Bank AG is: +/- 75%. It is to be mentioned that, in the first trading session of the new issues, the reference price will be applied according to the notification of Banca Comerciala Romana, as liquidity provider.

More information regarding the structured products is available on the BVB website, structured products section, at the following link: http://www.bvb.ro/structured.

MARKETING AND INTERNATIONAL ALLIANCES DEPARTMENT