



BUCHAREST STOCK EXCHANGE

November 4, 2013

PRESS RELEASE

Six new issues of Erste Group Bank AG certificates are available for trading starting November 5, 2013

Bucharest Stock Exchange (BVB) informs that the first day of trading for the six new issues of the **Erste Group Bank AG** certificates, on the Structured Products Sector, Certificates Tier, is **November 5, 2013**. The new certificates have DAX index, and shares (Fondul Proprietatea and Erste Group Bank AG) as underlying.

The main characteristics of the new issues are:

Symbol: EBDAXTL28

Name: Certificate: EB DAX TURBO LONG

Underlying asset: DAX

ISIN: AT0000A133N4

Strike price: 7,990.00 EUR

Barrier: 8,240.00 EUR

Ratio: 0.01

Number: 250,000

Issue date: 10.16.2013

Maturity date: Open End

Relevant market of underlying asset: Xetra Frankfurt Deutsche Borse

Symbol: EBFPTS6

Name: Certificate: EB FONDUL PROPRIETATEA TURBO SHORT

Underlying asset: Fondul Proprietatea

ISIN: AT0000A133S3

Strike price: 0.90 RON

Barrier: 0.87 RON

Ratio: 10.00

Number: 500,000

Issue date: 10.16.2013

Maturity date: Open End

Relevant market of underlying asset: Bursa de Valori București

Symbol: EBFPTS5

Name: Certificate: EB FONDUL PROPRIETATEA TURBO SHORT

Underlying asset: Fondul Proprietatea

ISIN: AT0000A133R5

Strike price: 0.85 RON

Barrier: 0.82 RON

Ratio: 10.00

Number: 500,000

Issue date: 10.16.2013

Maturity date: Open End

Relevant market of underlying asset: Bursa de Valori București

Symbol: EBFPTL11

Name: Certificate: EB FONDUL PROPRIETATEA TURBO LONG

Underlying asset: Fondul Proprietatea
ISIN: AT0000A133Q7
Strike price: 0.65 RON
Barrier: 0.68 RON
Ratio: 10.00
Number: 500,000
Issue date: 10.16.2013
Maturity date: Open End
Relevant market of underlying asset: Bursa de Valori București

Symbol: EBFPTL10

Name: Certificate: EB FONDUL PROPRIETATEA TURBO LONG
Underlying asset: Fondul Proprietatea
ISIN: AT0000A133P9
Strike price: 0.60 RON
Barrier: 0.63 RON
Ratio: 10.00
Number: 500,000
Issue date: 10.16.2013
Maturity date: Open End
Relevant market of underlying asset: Bursa de Valori București

Symbol: EBEBSTL10

Name: Certificate EB Erste Group Bank AG TURBO LONG
Underlying: Erste Group Bank AG
ISIN: AT0000A133T1
Strike Price: 20.00 EUR
Barrier: 20.50 EUR
Ratio: 0.10
Number: 1,000,000
Issue date: 10.16.2013
Maturity date: Open End
Relevant market of underlying asset: Xetra Vienna

The price variation limit used for trading turbo certificate issued by Erste Group Bank AG is: +/- **75%**. It is to be mentioned that, in the first trading session of the new issues, the reference price will be applied according to the notification of Banca Comerciala Romana, as liquidity provider.

More information regarding the structured products is available on the BVB website, structured products section, at the following link: <http://www.bvb.ro/structured>.

MARKETING AND INTERNATIONAL ALLIANCES DEPARTMENT