

BUCHAREST STOCK EXCHANGE

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PRESS RELEASE

Eight new issues of Erste Group Bank AG certificates are available for trading starting September 2, 2013

Bucharest Stock Exchange (BVB) informs that the first day of trading for the eight new issues of the **Erste Group Bank AG** certificates, on the Structured Products Sector, Certificates Tier, is **September 2, 2013.** The new certificates have DAX and E-mini S&P 500 indices, as well as commodities (WTI, Silver and Gold) as underlying.

The main characteristics of the new issues are:

Symbol: EBDAXTL26

Name: EB DAX TURBO LONG

Underlying: DAX ISIN: AT0000A11582 Strike price: 7,442.00 EUR Barrier: 7,692.00 EUR

Ratio: 0.01

Number: 250,000 Issue date: 08.07.2013 Maturity date: Open End

Relevant market of underlying asset: XETRA FRANKFURT DEUTSCHE BORSE

Symbol: EBDAXTL27

Name: EB DAX TURBO LONG

Underlying: DAX ISIN: AT0000A11590 Strike price: 7,692.00 EUR Barrier: 7,942.00 EUR

Ratio: 0.01

Number: 250,000 Issue date: 08.07.2013 Maturity date: Open End

Relevant market of underlying asset: XETRA FRANKFURT DEUTSCHE BORSE

Symbol: EBSLVTL14

Name: Certificate EB SILVER TURBO LONG

Underlying: Silver ISIN: AT0000A11558 Strike Price: 16.00 USD Barrier: 17.00 USD

Ratio: 1.00

Number: 500,000 Issue date: 08.07.2013 Maturity date: Open End Relevant market of underlying asset: N/A (Reuters quotations)

Symbol: EBGLDTS15

Name: Certificate EB GOLD TURBO SHORT

Underlying: GOLD ISIN: AT0000A11566 Strike Price: 1,495.00 USD Barrier: 1.445.00 USD

Ratio: 0.01

Number: 1,000,000 Issue date: 08.07.2013 Maturity date: Open End

Relevant market of underlying asset: N/A (Reuters quotations)

Symbol: EBGLDTL19

Name: Certificate EB GOLD TURBO LONG

Underlying: GOLD ISIN: AT0000A11533 Strike Price: 1,098.00 USD Barrier: 1,148.00 USD

Ratio: 0.01

Number: 1,000,000 Issue date: 08.07.2013 Maturity date: Open End

Relevant market of underlying asset: N/A (Reuters quotations)

Symbol: EBGLDTL20

Name: Certificate EB GOLD TURBO LONG

Underlying: GOLD ISIN: AT0000A11541 Strike Price: 1,148.00 USD Barrier: 1,198.00 USD

Ratio: 0.01

Number: 1,000,000 Issue date: 08.07.2013 Maturity date: Open End

Relevant market of underlying asset: N/A (Reuters quotations)

Symbol: EBWTITL14

Name: Certificate EB WTI LIGHT SWEET TURBO LONG

Underlying: WTI LIGHT SWEET

ISIN: AT0000A11509 Strike Price: 90.85 USD Barrier: 93.35 USD

Ratio: 0.10

Number: 2,500,000 Issue date: 08.07.2013 Maturity date: Open End

Relevant market of underlying asset: NYMEX

Symbol: EBWTITS16

Name: Certificate EB WTI LIGHT SWEET TURBO SHORT

Underlying: WTI LIGHT SWEET

ISIN: AT0000A11517 Strike Price: 125.13 USD Barrier: 122.63 USD

Ratio: 0.10

Number: 2,500,000 Issue date: 08.07.2013 Maturity date: Open End

Relevant market of underlying asset: NYMEX

The price variation limit used for trading turbo certificate issued by Erste Group Bank AG is: $\pm 75\%$. It is to be mentioned that, in the first trading session of the new issues, the reference price will be applied according to the notification of Banca Comerciala Romana, as liquidity provider.

More information regarding the structured products is available on the BVB website, structured products section, at the following link: http://www.bvb.ro/structured.

MARKETING AND INTERNATIONAL ALLIANCES DEPARTMENT