



BUCHAREST STOCK EXCHANGE

PRESS RELEASE

March 26, 2015

THE FIRST COMPANIES FROM RASDAQ TRANSFERRING TO THE AeRO MARKET

The companies INOX Magurele (INOX), Petrocart Piatra Neamt (PTRC) and Ducatex Jilava (GUFEX) are the first three issuers that will transfer from the RASDAQ market to the AeRO market as of March 27, 2015.

The transfer from RASDAQ to AeRO offers companies a new start on the capital market arena, in a clear and legitimate regulatory environment, by European standards.

The brokerage house Prime Transaction is the Authorized Advisor that assisted INOX, Petrocart and Ducatex in the transfer process to AeRO and will continue to assist them for the subsequent 12 months after listing on AeRO.

By launching AeRO, the Bucharest Stock Exchange triggered a mechanism that targets long-term development of the market and a more effective promotion and marketing, and thus managed to attract the interest of both entrepreneurial companies and a significant number of companies from RASDAQ, convincing them to pass on this new market. AeRO is a new opportunity for companies that want to use the capital market for their benefit as well for investors, especially by attracting capital to support projects and to prepare for a future transition to a new level of transparency, listing on the regulated market.

The AeRO market was established by the Bucharest Stock Exchange in order to provide a market with less reporting obligations for the listed companies, but at the same time with sufficient transparency for investors to motivate them to trade. This new market is setting bridges between entrepreneurs and the individual investors, private equity environment and investment funds.

With a history of nearly 80 years, the company INOX Magurele is specialized in the production of professional equipment for kitchens, food serving areas of food processing and display. For 2013, the company's turnover increased by 19% to RON 12.3mn (EUR 2.8mn), while the profit rose by 65% to RON 888,000 (EUR 201,000). The most important shareholders are INOX Chairman of the Board, Ion Bazac, with 15.28%, Serban-Andrei Buduleci (15.14%), Ginevra Enterprises Ltd (11.73%) and I. Ion Bazac (10.13 %). Last year, investors traded over 19,000 INOX shares, for over RON 19,000 (over EUR 4,000).

Petrocart operates nearly for 110 years and is one of the leaders of the Romanian market of tissue paper, including toilet paper, kitchen towels and napkins. The company also produces carton. Petrocart ended the year 2014 with a turnover of RON 47.7mn (EUR 10.7mn), up 65% compared to 2013. The profit increased nearly three-fold to RON 471,000 (EUR 106,000), according to information available on the company's website. Petrocart largest shareholders are Petrocart Association (45.95%) and SIF Banat-Crisana (30.17%). In the last year there were traded almost 301,000 Petrocart shares, for RON 193,000 (EUR 43,000).

Ducatex is producing rubber articles since 1970. The company recorded a turnover of RON 16mn (EUR 3.6mn) in 2013, similar to the previous year, while the profit advanced to RON 73,000 (EUR 16,000). Over 94% of Ducatex shares are in the portfolio of Gabriel Dumitru. In the last year 366 Ducatex shares were traded, for RON 140.



BUCHAREST STOCK EXCHANGE

The AeRO market is the equity segment of the BVB's alternative trading system. It is a market segment designed for listing of early stage companies, start-ups and SMEs, to finance their projects, growth stories, increase their visibility and contribute to the development of the business environment. Based on the BVB alternative trading system existing since 2010, the AeRO market, under its redesigned and reconstructed concept, was launched on February 25, 2015.

More information about AeRO are available on BVBs'e website, under the [AeRO section](#).

Bucharest Stock Exchange runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. For more information refer to www.bvb.ro.



Follow us also on

For further information for media, please contact:

Stefan Musgociu, PR Specialist, +40.730.255.030, stefan.musgociu@bvb.ro