

# Authorized Consultant Services

For BVB's AeRO MTF

Last update: Mar. 2023





Listing On  
**The AeRO MTF**

# Great choice, with the right partners

- ❁ Congratulations for being one of a growing number of companies to chose BVB's entry-level market, the AeRO!
  
- ❁ When done right, listing and financing on the AeRO MTF are great tools for:
  - ❁ Raising long-term (“patient”) capital through offers of shares & bonds
  - ❁ Increase the engagement of key employees & align their optics to those of the shareholders
  - ❁ Enhance the company's public image and get free PR opportunities
  - ❁ Burnish the company's credentials in front of both clients and suppliers
  - ❁ Open-up new avenues for M&A and other strategic operations
  
- ❁ This means you need a specialized brokerage (an Authorized Consultant) that is to help you achieve the most from your efforts:
  - ❁ Has an experienced team able to navigate the various technical aspects but also to stay flexible for incoming changes
  - ❁ Is able to offer top-quality on-going support for the post-listing environment
  - ❁ Offers a safe, fast and user-friendly on-line onboarding process suited for investors & SOP employees
  - ❁ Has a friendly financial education program suited for both the entrepreneur and the investor



Reasons To  
**Choose**  
**Investimental**

# What we bring “to the table”

- ✦ A dedicated team with vast experience, a proven track record and a top-tier renown
- ✦ The ability to provide on-going support so that the company can easily adapt to life as an AeRO issuer
- ✦ Fast and hassle-free onboarding process for investors & employees (100% on-line)
- ✦ Sturdy online trading experience with fast account funding options
- ✦ Plain-language financial education resources for beginners and more experienced investors



The Services  
**We Offer**

# For current & prospective AeRO issuers we can offer

- ✿ Support in preparing the documentation for a funding deal (in relation to the BVB, FSA and the Central Depository)
- ✿ Brokering the actual stock or bond offers through the BVB's dedicated primary market
- ✿ Support for the technical listing process (either following a funding deal or directly)
- ✿ Post-listing support in relation to the company's obligation as an AeRO-listed issuer
- ✿ Support for non-cash corporate action (stock dividends, SOP-related actions, splits, consolidations, etc)



About  
**Investimental's**  
**Team**



# Work smart, invest **smarter.**

With a seasoned team including some of the best financial services professionals in the market who **count between them 140+ years of experience**, Investimental is an "*old soul in a young body*". Our project lies not only at the intersection between experience and innovation; just like trading itself, Investimental encompasses both passion and keen minds. Investimental is driven by the same core values shared by all its team members: **authenticity, honor, daring and innovation.**

Our team has previously been involved in **more than 50 market financing operations**, both on the AeRO and the main market. We were an integral part of the success story that AeRO has been between 2019 and 2021, previously coordinating a team that achieved a market share of between 35% and 50% in that timeframe, based on the number of deals.

*Don't be shy, say 'hi'*

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