

ANNOUNCEMENT
MAY 13TH, 2020

Raiffeisen Bank corporate bonds will start trading on BVB on May 14th

[Bucharest Stock Exchange \(BVB\)](#) informs that on Thursday, May 14th, [Raiffeisen Bank \(RBRO29 and ISIN ROJX86UZW1R4\)](#) corporate bonds will start trading on BVB's Regulated Market.

The characteristics of these bonds are presented in the table below:

Value of the bonds (RON)	Number of bonds	Face value/ bond	Interest	Issue date	Maturity date
480,000,000	960	RON 500,000	ROBOR3M + 3.5% p.a., payable on a quartely basis	December 19th, 2019	December 19th, 2029

The bonds were bought through a private placement by institutional investors.

The offering and the admission to trading were carried out by [Raiffeisen Centrobank AG](#).

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Unique Reg.No. 17777754/2005
Share Capital 80.492.460 LEI
R.N.S.C. Decision No.369/31.01.2006

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