

ANNOUNCEMENT
FEBRUARY 22nd, 2021

THE SECOND BOND ISSUE OF THE ROMANIAN COMPANY GOLDEN FOODS SNACKS STARTS TRADING ON TUESDAY, FEBRUARY 23rd, ON BVB'S MULTILATERAL TRANSACTION SYSTEM

[Bucharest Stock Exchange \(BVB\)](#) informs that on Tuesday, February 23rd, the second bond issue of [Golden Foods Snacks](#), the Romanian company that owns the ELMAS brand of seeds, nuts and dehydrated fruits, will start trading on the BVB's Multilateral Trading System (MTS). The bonds will be traded under the [ELMAS23](#) ticker ISIN ROU2QCH8K485.

The issue has a face value of RON 4mn and includes 40,000 bonds with a 3yrs maturity a face value of RON 100/ bond. The bonds were issued in October 2020 and have a fixed interest rate of 9% p.a., payable quarterly.

The company conducted a private placement for the sale of bonds between October 15th and 30th, 2020, carried by [BRK Financial Group](#). The bonds were issued at the end of October and were allocated to 70 investors, of which 6 legal entities and 64 individuals.

The funds attracted by the company will be used to increase working capital (EUR 300,000), as well as to make investments, including the purchase of the building where it operates in Filipestii de Padure (EUR 500,000), in order to reduce the cost of rent, and the purchase of a production line for fluffs, to expand the range of products in the portfolio (EUR 200,000).

BRK Financial Group also assisted the listing of the company's bonds on the BVB's MTS, as Authorized Advisor. At the same time, BRK Financial Group will continue to assist Golden Foods Snacks in the next 12 months, following the listing of bonds, to meet investor reporting and information requirements.

More information about the bonds is available in the Memorandum prepared for admission to trading and published on the BVB website, at this [LINK](#).

BUCHAREST STOCK EXCHANGE (BVB) runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to WWW.BVB.RO

For further information:

Stefan Musgociu, Business Development & Marketing Specialist, +40.730.255.030, stefan.musgociu@bvb.ro

Register of Commerce J40/12328/2005
Unique Reg.No. 17777754/2005
Share Capital 80.492.460 LEI
R.N.S.C. Decision No.369/31.01.2006

34 – 36 Carol I Blvd., 13TH -14TH Floor
District 2, 020922, Bucharest Romania
Phone: +4 021.30.79.500; Fax: +4 021. 30.79.519
E-mail: bvb@bvb.ro

FOLLOW US ON    