

ANNOUNCEMENT

JUNE 4th, 2020

Norofert corporate bonds will start trading on BVB MTS on June 5th

[Bucharest Stock Exchange \(BVB\)](#) informs that on Friday, June 5th, will start trading on BVB Multilateral Trading System (MTS) the corporate bonds issued by [Norofert](#) (ticker – [NRF25](#), ISIN - ROX33LDBCW73), three months after the company's listing on the AeRO market within the BVB MTS.

The characteristics of these bonds are presented in the table below:

Value of the bonds (RON)	Number of bonds	Face value/ bond	Interest	Issue date	Maturity date
11,500,000	115,000	RON 100	8.5% p.a., fixed, payable on a half-yearly basis	January 27th, 2020	January 27th, 2025

The bonds were bought through a private placement by 93 investors (88 individual investors and 5 institutional investors).

The private placement and the admission to trading were carried out by [Tradeville](#), as Authorized Advisor.

The company intends to use the funds attracted for expansion on the US market, more specifically for the approval of products in order to enter the US market. Norofert also intends to use the funds raised as working capital to support the growing demand for the company's products, as well as the growing portfolio of services and product lines.

BUCHAREST STOCK EXCHANGE runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets.

Bucharest Stock Exchange is a public company, listed on its own market since 2010. For more information refer to WWW.BVB.RO

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Register of Commerce J40/12328/2005
Unique Reg.No. 17777754/2005
Share Capital 80.492.460 LEI
R.N.S.C. Decision No.369/31.01.2006

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