



Date: 28.11.2023
Company name: ALIVE CAPITAL S.A.
Headquarters: Calea Floreasca, nr. 194, Floreasca Lake Offices, etaj 3, camera 1, sector 1, Bucuresti
Telephone/Fax number: 0314 378 891 / 0314 378 951
Sole registration code: RO 31672699
Trade Registry registration number: J40/6464/2013
Share capital: RON 100.000,1
Regulated market: MTS, Bonds
Symbol: ALV23

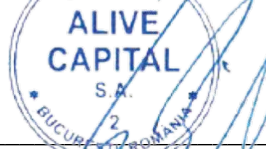
In attention of: **BUCHAREST STOCK EXCHANGE**

Events to report: Completion of acquisition

We hereby inform you of the completion of the acquisition procedure for 100% of the shares of Da Vinci New Project S.R.L ("Da Vinci"). Da Vinci is currently in the process of developing a photovoltaic park located in Nanov, Teleorman County, with a maximum capacity of 23.1 MW. It holds the *in rem* rights, respectively the superficies rights for two plots of land, measuring 80,000 sqm and 167,500 sqm, respectively, on which the park will be constructed. On November 20, 2023, the share transfer agreement for 100% of Da Vinci's shares was signed, and as of this date, Alive Capital S.A. becomes the sole associate.

Additionally, at the time of signing the transfer agreement, Da Vinci submitted a project for obtaining funding through the PNNR/2022/C6/M ENERGIE/I 1 program. This funding is intended also for the development of an energy storage system with a capacity of up to 4.62 MW.

ALIVE CAPITAL S.A.



**Chief Executive Officer
Giacomo Billi**