

**To: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.**

Current report

in accordance with the provisions of Regulation No 17. 5/2018 on issuers and market operations and of Law No. 24/2017 on issuers of financial instruments and market operations

Reporting date: December 31, 2020

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor no. 3, Onești, Bacău County

Fax No.: 0234.302102

Phone: 0234.302250

Unique Registration Code: RO960322

Trade Register Registration Number: J04/493/1991

LEI Code (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 296.504.060.58 lei

Market on which securities are traded: Bucharest Stock Exchange, ATS – AeRO, symbol CHOB

Event to be reported:

Current report on restoring the conditions of the loan agreements

Chimcomplex SA Borzești ("The Company") is pleased to announce that it has concluded an agreement with the financiers of junior and senior loans, VTB Bank (Europe) SE, and Argentum Netherlands B.V., respectively, concerning a restoration of the terms of the loan agreements, namely, the company's performance indicators for 2021 have been revised.

**CEO
Tivadar Runtag**

**CFO
Adrian Dumitriu**