

Emitent: CAPITAL LEASING IFN SA

Sediu social: Str. Sfanta Vineri, nr. 25, Tronson 1, Bl. 105C, Parter, Sector 3, Bucuresti

Nr. Inregistrare ORC: J40/19782/2007

CUI: 13603194

Capital social subscris si varsat: 10.360.000 RON

Piata pe care se tranzactioneaza valorile mobiliare emise: ATS, Bursa de Valori Bucuresti

Data: 19.05.2020

Raport curent - comunicat plata cupon de dobanda nr. 2 aferent obligatiunilor emise de CAPITAL LEASING IFN SA

CAPITAL LEASING IFN SA, in calitate de Emitent, anunta ca va efectua in data de 03.06.2020 plata cuponului nr. 2 aferent obligatiunilor emise in anul 2019, simbol CL22, in conformitate cu prevederile Memorandum-ului intocmit in vederea admiterii obligatiunilor la tranzactionare in cadrul Sistemului Alternativ de Tranzactionare administrat de Bursa de Valori Bucuresti.

Plata se va efectua prin intermediul Depozitarului Central si Banca Transilvania SA- in calitate de agent de plata - catre detinatorii de obligatiuni inregistrati in Registrul detinatorilor de obligatiuni tinut de catre Depozitarul Central la data de referinta 25.05.2020.

Plata dobanzii aferenta obligatiunilor emise se va efectua prin transfer bancar in contul participantilor la sistemul RoClear, in conturile comunicate de catre detinatorii de obligatiuni in Formularul de subscriere sau in conturile notificate Agentului de Plata de catre detinatorii de obligatiuni.

Rata dobanzii obligatiunilor este fixa de 8.9% pe an.

Valoarea cuponului este de 4,4622 lei/instrument financiar.

Obligatiunile emise de CAPITAL LEASING IFN SA sunt tranzactionate in cadrul Sistemului Alternativ de Tranzactionare administrat de Bursa de Valori Bucuresti, incepand cu data de 12.11.2019.

CAPITAL LEASING IFN SA

Prin Negoita Calin-Razvan – Administrator



Issuer: CAPITAL LEASING IFN SA

Headquarters: 25 Sfanta Vineri Street, Section 1, Building 105C, Ground floor, 3rd District, Bucharest

Trade Register No.: J40 / 19782/2007

Registration No.: 13603194

Subscribed and paid-in share capital: RON 10,360,000

The market on which the issued securities are traded: ATS (Alternative Trading System), Bucharest Stock Exchange

Date: 19.05.2020

Current report – press release payment no. 2 interest coupon related to the bonds issued by CAPITAL LEASING IFN SA.

CAPITAL LEASING IFN SA, as an Issuer, announces that on the date of 03.06.2020, will make the payment of no. 2 coupon related to the bonds issued in 2019, CL22 symbol, in accordance with the provisions of the Memorandum drawn up in order to admit the bonds for trading within the Alternative Trading System administered by the Bucharest Stock Exchange.

The payment will be made through the Central Depository and Banca Transilvania SA - as payment agent - to the bondholders, registered in the Bondholders Register, kept by the Central Depository on the reference date of 25.05.2020.

The interest payment related to the issued bonds will be made by bank transfer in the account of RoClear system participants, in the communicated accounts by the bondholders in the Subscription Form or in the notified accounts to the Payment Agent by the bondholders.

The bond interest rate is fixed, at 8.9% per year.

The coupon value is 4.4622 lei / financial instrument.

The bonds issued by CAPITAL LEASING IFN SA are traded within the Alternative Trading System, administered by the Bucharest Stock Exchange, starting with 12.11.2019.

CAPITAL LEASING IFN SA

Through, Negoita Calin-Razvan – Administrator

