

To: *Bursa de Valori București S.A.*  
*Autoritatea de Supraveghere Financiară*

## **CURRENT REPORT 03/2026**

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>24.03.2026</b>
Name of the Company	<b>Softbinator Technologies S.A.</b>
Registered Office	<b>44 Sergent Ion Nuțu Street, One Cotroceni Park, Building A and Building B, 4th floor, District 5, Bucharest, Romania</b>
Phone	<b>+40 754 908 742</b>
Email	<b>investors@softbinator.com</b>
Website	<b>investors.softbinator.com</b>
Registration nr. with Trade Registry	<b>J2017013638409</b>
Fiscal Code	<b>RO 38043696</b>
Subscribed and paid share capital	<b>2,133,542.7 lei</b>
Total number of shares	<b>21,335,427</b>
Symbol	<b>CODE</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

**Important events to be reported:** Decision of the Board of Directors to convene the OGMS of the Company for 28/29.04.2026

The management of Softbinator Technologies S.A. (hereinafter referred to as the "Company") informs the market that on 23.03.2026, the Board of Directors of the Company decided to convene the Ordinary General Meeting of Shareholders (OGMS) of the Company for 28.04.2026 (first calling), respectively for 29.04.2026 (second calling) should the attendance quorum for the first meeting not be met, having the agenda stipulated in the convening notice attached to this current report.

Daniel ILINCA  
Chairman of the Board of Directors



**CONVENING NOTICE**  
**OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS**  
**SOFTBINATOR TECHNOLOGIES S.A.**

The Board of Directors of **SOFTBINATOR TECHNOLOGIES S.A.**, registered with the Bucharest Trade Registry under no. J2017013638409, unique registration code 38043696, with registered office in 44 Sergent Ion Nuțu Street, One Cotroceni Park, Building A and Building B, 4<sup>th</sup> floor, District 5, Bucharest, Romania, having a subscribed and fully paid-up share capital of RON 2,133,542.7 (hereinafter referred to as the "**Company**"),

Pursuant to Law no. 31/1990 on companies, republished, as subsequently amended and supplemented ("**Companies Law**"), Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented ("**Law no. 24/2017**"), Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented ("**Regulation no. 5/2018**") and the Company's articles of incorporation ("**Articles of Incorporation**"),

**CONVENES**

**The Ordinary General Meeting of Shareholders (hereinafter referred to as "OGMS") at the address located at 44 Sergent Ion Nuțu Street, One Cotroceni Park, Building A and Building B, 4th floor, District 5, Bucharest, Romania, on 28.04.2026, 04:00PM**, to which all shareholders of the Company registered in the shareholders' registry (held by Depozitarul Central S.A.) until the end of 17.04.2026, set as the reference date ("**Reference Date**"), will take part of. In case the necessary quorum will not be met at the first convocation, a second meeting of the OGMS will be held on 29.04.2026, at **04:00PM**, at the same place and with the same agenda and having the same Reference Date

**AGENDA FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS**

1. Approval of the appointment of Mr. Horia-Gabriel Rădulescu or, in his absence, Mr. Rareș Cârligeanu, as secretary of the Ordinary General Meeting of Shareholders (OGMS), and of the eVOTE team present in the room, as technical secretary of the OGMS, the secretaries having their identification details available at the Company's headquarters.
2. Approval of the individual financial statements prepared for the financial year ended on 31.12.2025, accompanied by the annual report prepared by the Board of Directors and the independent auditor's report.
3. Approval of the distribution of the net profit for the financial year ended on 31.12.2025, in the amount of RON 2,089,202, as follows:
  - (i) Legal reserves: RON 105,000,
  - (ii) Undistributed profit: RON 1,984,202.
4. Approval of the discharge of liability of the Board of Directors for the financial year ended on 31.12.2025.
5. Approval of the revenue and expenses budget for the financial year 2026, in accordance with the presented materials.



6. Approval of the Company's management remuneration report, in accordance with the presented materials for the OGMS.
7. Establishing the date of **May 21<sup>st</sup>, 2026** as the registration date for the identification of the shareholders on whom the effects of the decisions adopted by the OGMS are reflected, in accordance with the provisions of art. 87 (1) of Law no. 24/2017 and of **May 20<sup>th</sup>, 2026** as "ex-date" calculated in accordance with the provisions of art. 2 para. (2) lit. (I) of Regulation no. 5/2018.
8. Approval of the authorization of the members of the Board of Directors and/or the General Manager of the Company, with the possibility of sub-delegation, in the name and on behalf of the Company, with full power and authority, to sign any documents, including the decision of the General Meeting of Shareholders and the updated Articles of Incorporation of the Company, to submit and to request the publication in the Official Gazette of Romania, Part IV of the decision, to collect any documents, to complete any necessary formalities before the Trade Registry Office, as well as before any other authority, public institution, legal or natural person, such as and to perform any operations, in order to fulfill and ensure the opposability of the decisions to be adopted by OGMS.

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## GENERAL INFORMATION REGARDING THE OGMS

### I. Participation in OGMS

Only shareholders who are registered with the Company's Shareholders Registry at the Reference Date are entitled to attend and cast their votes in the OGMS, in accordance with the legal provisions applicable to companies that are listed on the Multilateral Trading System-AeRO of the Bucharest Stock Exchange and those of the Articles of Incorporation, in person (or represented by legal representatives) or by proxy (based on a special or general power of attorney), considering the legal requirements, or by correspondence (based on a correspondence voting ballot).

The access and/or the vote of the shareholders entitled to participate in the OGMS is allowed by the simple proof of their identity made, in the case of natural person shareholders, with the identity document and, in the case of legal entities, with the identity document of the legal representative. The representatives of the natural/legal person shareholders will be identified on the basis of the identity document, accompanied by the special or general power of attorney signed by the shareholder who is a natural person /legal representative of the shareholder which is a legal person, as the case may be.

The quality of shareholder, as well as, in the case of legal entities shareholders or entities without legal personality, **the quality of legal representative** is established based on the list of shareholders from the Reference Date, received by the Company from Depozitarul Central S.A.

### II. Documents related to the agenda of the OGMS

Starting with 27.03.2026, all the information materials regarding the items included on the agenda of the OGMS shall be made available to the shareholders on the company's website, <https://investors.softbinator.com/en/adunari-generale/>. The shareholders of the Company



may receive, upon request, copies of the documents related to the items on the agenda of the OGMS.

### **III. General powers of attorney**

General powers of attorney may be granted by the shareholders for a period which will not exceed 3 years and allow their representative to vote in connection with any aspects which are discussed in the general meeting of shareholders, including disposal acts.

Before their first use, general powers of attorney shall be deposited/sent to the Company's registered headquarters at 44 Sergent Ion Nuțu Street, One Cotroceni Park, Building A and Building B, 4<sup>th</sup> floor, District 5, Bucharest, Romania, in copy, containing the mention of conformity with the original under the signature of the representative (or sent by e-mail with extended electronic signature, in compliance with the regulations issued by FSA, to the address [investors@softbinator.com](mailto:investors@softbinator.com)) so as to be registered with the Company's registration desk until **24.04.2026, at 02:00PM**.

For the validity of the mandate, the proxy should have to be an intermediary (investment professional) (pursuant to the provisions of art. 2 para. (1) point (19) of Law no. 24/2017) or a lawyer and the relevant shareholder should be a client of the proxy. Also, the proxy should not be in a state of conflict of interest, pursuant to the provisions of art. 105 para. (15) of the Law no. 24/2017. The proxy cannot be substituted by another person. To the extent the empowered person is a legal entity, it may exercise its mandate through any person belonging to the administrative or management body or its employees.

Together with the general power of attorney, the shareholders shall submit to the Company a statement issued by the legal representative of the intermediary or lawyer who received the power of representation, signed, in original and, as the case, stamped, confirming that:

- (i) the power of attorney is given by the respective shareholder, in its capacity as a client, to the intermediary or, as the case may be, to the lawyer;
- (ii) the general power of attorney is signed by the shareholder, including by attaching an extended electronic signature, if applicable.

### **IV. Special Powers of Attorney and the Correspondence Voting Ballot**

The special powers of attorney and correspondence voting ballots will use the format provided by the Company and shall indicate the vote for each item on the agenda (meaning vote "For", vote "Against" or vote "Abstention").

The **special powers of attorney** may be granted to any person for the representation within one general meeting of shareholders and contains specific voting instructions from the issuer shareholder.

The special powers of attorney/ correspondence voting ballots and the related documents shall be deposited/sent to the Company's registered headquarters at 44 Sergent Ion Nuțu Street, One Cotroceni Park, Building A and Building B, 4<sup>th</sup> floor, District 5, Bucharest, Romania, or by e-mail with extended electronic signature (in case of special powers of attorney) or by e-mail (in case of correspondence vote ballots), in compliance with the regulations issued by FSA, to the address [investors@softbinator.com](mailto:investors@softbinator.com)), in original or in copy,



containing the mention of conformity with the original under the signature of the representative, so as to be registered with the Company registration desk no later than **until 24.04.2026, at 02:00PM**, clearly mentioning on the envelope or in the subject of the e-mail "For the Ordinary General Meeting of Shareholders of Softbinator Technologies S.A. convened for 28/29.04.2026".

When filling in the special powers of attorney/ correspondence voting ballots, the shareholders are asked to consider that new items on the agenda of the OGMS or proposals of resolutions could be added. In this case, the special powers of attorney/ correspondence voting ballots shall be updated and published as described at point II.

## V. Online voting

Electronic voting may be exercised through the use of electronic means of voting in accordance with Article 197 of FSA Regulation No. 5/2018 on issuers of financial instruments and market operations, via the eVOTE platform (before or during the GSM) by accessing the link <https://softbinator.evot.ro/login> from any internet-connected device, and via the eVotePRO platform (before the GSM) for professional investors as defined by Law No. 126/2018 on financial instrument markets, in accordance with the provisions of Article 197 of Regulation No. 5/2018. For professional shareholders who choose to exercise their voting rights through the eVotePRO platform, electronic voting shall be carried out by accessing the dedicated domain assigned to each professional shareholder, in compliance with the legal identification requirements specified in section ii) below.

Electronic voting forms may be submitted at any time from the start of the voting period until the live session of the general meeting of shareholders, or may be cast/re-cast directly during the live session of the meeting, the last voting option being the one recorded.

The platforms include voting options for all items on the agenda. Electronic voting is exercised by selecting one of the options "for" or "against" or "abstain," followed by pressing the "register vote" button. Votes marked in the platform without pressing the "register vote" button shall not be taken into account.

The shareholder may log in and vote as many times as they wish during the period designated for correspondence and/or live voting, the last voting option being the one recorded. If, following the identification process, discrepancies arise between the data provided by the shareholder and those in the Company's Shareholders' Register as of the Reference Date, the shareholder will be notified and guided to contact the Investor Relations Officer at [investors@softbinator.com](mailto:investors@softbinator.com) or by phone at +40 754 908 742.

Shareholders should take into account that, before exercising their voting rights through the eVote/eVotePRO platform, they must complete the registration process described below, and their voting account must be validated by the Company.

Shareholders who are individuals must complete the registration process only once and update their information whenever necessary. Shareholders that are legal entities/entities without legal personality must complete the process for each GSM, except for professional shareholders voting through the eVotePRO platform whose identification documents have been previously validated, which remain valid for 30 days from the date of issuance, provided they have not been amended and/or replaced with new documents.



For identification and access to the eVote/eVotePRO voting platform, shareholders shall provide the following information:

(i) Individuals:

- Full name;
- Personal Identification Number (CNP);
- E-mail address;
- Copy of identity document (identity card, ID card, passport, residence permit)\*;
- Telephone number (optional); or

Access credentials generated following identification through the Investor Enrollment Platform developed by Depozitarul Central S.A. <https://www.roclear.ro/Inrolare-Investitori>;

(ii) For shareholders that are legal entities, including professional shareholders / entities without legal personality:

- Name of the legal entity;
- Unique Registration Code;
- Full name of the legal representative;
- Personal Identification Number of the legal representative;
- E-mail address;
- Identity document of the legal representative (identity card, ID card, passport, residence permit)\*;
- Registration certificate reflecting the current status issued by the Trade Register or any equivalent document issued by a competent authority of the state in which the legal entity shareholder is duly incorporated, presented in original or as a certified true copy, issued no more than 30 days prior to the Reference Date, and allowing their identification in the Company's shareholders register kept by Depozitarul Central. The capacity of legal representative shall be determined based on the shareholders register as of the Reference Date, received from Depozitarul Central S.A., provided the shareholder has duly notified Depozitarul Central S.A. of its representative.
- Telephone number (optional).

Documents submitted in a language other than English shall be accompanied by a translation into Romanian/English prepared by a certified translator.

\*the electronic copy of the above-mentioned documents shall be uploaded online in the designated fields. The files to be uploaded may have one of the following extensions: .jpg, .pdf, .png.



## **VI. The shareholders' rights to request the inclusion of additional items on the agenda and to make new resolution proposals for the existing or proposed items to be included on the agenda**

One or more shareholders representing, individually or collectively, at least 5% of the share capital has/have the right:

- (i) to introduce new items on the agenda of the general meeting of shareholders, provided that every new item is accompanied by a reasoning memo or a draft resolution proposed for adoption to the general meeting; and
- (ii) to make resolution proposals for the items included or proposed to be included on the agenda of the OGMS.

The shareholders' rights provided above can only be exercised in writing (sent by courier services to the Company's headquarters or by e-mail, according to ASF regulations, to the address [investors@softbinator.com](mailto:investors@softbinator.com)) until **09.04.2026**.

The identification requirements mentioned at point I above are also applicable to the natural person shareholder(s) and/or to the legal representative of the legal person shareholder who requests the completion of the OGMS agenda.

To the extent the exercise of such right determines the amendment of the agenda of the general meeting that was already communicated to the shareholders, the Company will publish an amended agenda, following the same procedure as the one for the previous agenda, before the Reference Date and in compliance with the term provided by the Companies Law.

## **VII. Shareholders' right to ask questions regarding the agenda**

Each shareholder has the right to ask questions regarding the items on the agenda of the General Meeting of Shareholders. Questions may be sent to the Company by e-mail at [investors@softbinator.com](mailto:investors@softbinator.com), so that they are received by the Company **by 27.04.2026, 06:00PM**.

The right to ask questions and the obligation to answer may be conditioned by the measures that the Company can take to ensure the identification of shareholders (in accordance with the provisions of Regulation no. 5/2018), the smooth conduct and preparation of general meetings, as well as the protection of confidentiality and the Company's commercial interests. The company can issue a general answer for questions with the same content. An answer will be deemed to be given if the relevant information is available on the Company's website in question-answer format.

Chief Executive Officer

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Gabriela Mechea

