To: FINANCIAL SUPERVISORY AUTHORITY
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S.C. BUCHAREST STOCK EXCHANGE S.A.
Bucharest, 33-34 Carol Blvd., Sector 1
Phone: **021/307.95.00**
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Email: ats@bvb.ro

Report Date	**September 8, 2026**
Company Name	COMPLEX COMET S.A. Bucharest
Registered office	**Bucharest, 84 Timisoara Blvd., Sector 6**
Phone/Fax Number	**021/4441866, 021/4441869**
Unique Registration Code with the Trade Registry Office	**RO2622360**
Registration number in the Trade Register	**J1991000391401**
Regulated market on which the securities are traded	**AERO Market administered by BURSA DE VALORI BUCURESTI S.A.**
Subscribed and paid-in share capital	**3,121,775 LEI, divided into 1,248,710 registered shares, with a par value of 2.5 lei**

FIRST HALF REPORT - 2026
In accordance with ASF Regulation No. 5/2018

1. Economic and Financial Situation

a) An analysis of the balance sheet data for the first half of 2026, compared to the same period in 2025, reveals the following:

- The company's tangible fixed assets decreased by 21,988 lei.
- Cash on hand and bank accounts increased by 28,232 lei;
- total current assets increased by 28,541 lei;
- amounts payable within one year decreased by 877 lei;
- we note that total assets minus current liabilities increased by 133,186 lei compared to the same period last year;

- Inventories remained unchanged;
- As of June 30, 2026, the company's share capital is as follows:

Shareholders	No. of Shares	Par Value	Total Value	Percentage Held
COMET PAS	1,136,300	2.5	2,840,750.00	90.99%
Legal entities	71,787	2.5	179,467.50	5.75%
Individuals	40,623	2.5	101,557.50	3.26%
Total	1,248,710		3,121,775.00	100.00%

b) Regarding the results for the fiscal year as of June 30, 2026, the entity reported a profit of 80,914 lei; as of June 30, 2025, the company reported a profit of 1,258 lei.
Revenue increased by 39,231 lei, and operating expenses decreased by 47,509 lei.

c) Cash Flow

As of June 30, 2025, the company had 2,169 lei in cash on hand and in banks, and as of June 30, 2026, the company had 30,710 lei.

Analysis of the Financial Position. Turnover Trends

Specification	June 30, 2026	June 30, 2025	Change 2026/2025
Sales Revenue	497,925	458,694	+8%
Revenue from merchandise sales	-	-	-
Revenue from operating subsidies	-	-	-
Revenue	497,925	458,694	+8%

2. Analysis of the Company's Operations

COMPLEX COMET S.A. is primarily engaged in the leasing and subleasing of warehouse and office space in the industrial area of Bucharest, at 84 Timişoara Blvd., Sector 6.

In the first half of 2026, total revenue amounted to 497,925 lei, representing an 8 percent increase. Total expenses decreased by 47,509 lei

At the end of the first half of 2026, the company reported a profit of 80,914 lei, and in 2025 it earned a profit of 1,258 lei

The company did not record any extraordinary income or expenses in 2026.

2.1. The Company's Liquidity

Overall liquidity:

Overall liquidity, first half of 2026 = Current assets / Short-term liabilities = 8.05
Current ratio, 1st half of 2025 = Current assets / Short-term liabilities = 9.03

Quick ratio:

Quick ratio, 1st half of 2025 = Current assets – Inventory / Short-term liabilities = 3.01

Reduced liquidity, 1st half of 2026 = Current assets – Inventories / Short-term liabilities = 5.24

2.2. Revenue from core operations amounts to 497,925 lei.

3. Changes affecting the company's capital and management

3.1. We note that at the end of the first half of 2026, the company had no debts to the state or local government.
3.2. We note that during the first half of 2026, there were no changes in the structure of the share capital (capital increases or decreases).

4. Significant Transactions

We had no other operations related to major transactions entered into by the issuer with persons with whom it acts in concert or in which such persons were involved during the relevant period. We note that the financial statements have not been audited.

COMPLEX COMET S.A.
Represented by

Signature,

ANA BARBULESCU
Sole Director
Signature,

MONICA JUTARU
Chief Accountant
Signature,