

ANNOUNCEMENT OF THE MANAGEMENT BOARD OF CARPATHIA CAPITAL SPÓŁKA AKCYJNA ON THE CONVENING OF THE ORDINARY GENERAL MEETING

Carpathia Capital ASI Spółka Akcyjna, with its registered office in Poznań, at ul. Abpa A. Baraniaka 6, 61-131 Poznań, entered into the Register of Entrepreneurs maintained by the District Court Poznań – Nowe Miasto i Wilda in Poznań, VIII Commercial Division of the National Court Register, under KRS number 0000511985 (the “Company”), hereby convenes the Ordinary General Meeting of Shareholders to be held on **June 24, 2026**.

1. DATE, TIME AND PLACE OF THE ORDINARY GENERAL MEETING AND THE DETAILED AGENDA

1.1. Date and place

The Management Board of the Company, pursuant to Article 395 and Article 399 § 1 of the Commercial Companies Code, hereby convenes the Ordinary General Meeting (the “General Meeting”) to be held on **June 24, 2026, at 12:00 p.m.** at the Company’s registered office in Poznań, ul. Abpa A. Baraniaka 6, 61-131 Poznań.

1.2. Agenda:

1. Opening of the meeting.
2. Election of the Chairman of the OGM.
3. Confirmation that the OGM has been properly convened and is capable of adopting resolutions.
4. Adoption of a resolution on waiving the selection of the returning committee.
5. Adoption of the agenda.
6. Consideration and approval of the Company's Management Board's report on the activities for 2025.
7. Consideration and approval of the Company's financial statements for 2025.
8. Adoption of a resolution on allocation of the entire profit for 2025 to the reserve capital.
9. Consideration of the Supervisory Board's report on its activities in 2025 and the results of the assessment of the Management Board's report on the Company's activities in the financial year 2025, the Company's financial statements for the financial year 2025 and the Management Board's motion regarding the allocation of the Company's profit for the financial year 2025.
10. Adoption of resolutions on the acknowledgment of the fulfillment of duties by members of the Management Board in 2025.
11. Adoption of resolutions on the acknowledgment of the fulfillment of duties by members of the Supervisory Board in 2025.
12. Closing of the OGM.

2. ELECTRONIC COMMUNICATION BETWEEN THE SHAREHOLDERS AND THE COMPANY

Within the scope stipulated by the Commercial Companies Code, shareholders may communicate with the Company by means of electronic communication, in particular by submitting motions, requests, questions, as well as sending notifications and documents.

All correspondence referred to above should be sent to the following e-mail address: office@carpathiacapital.eu.

The Company shall not be liable for:

- (a) the consequences of the inability to use electronic means of communication with the Company,
- (b) non-receipt by the Company of correspondence sent in electronic form by persons entitled to participate in the General Meeting,
- (c) any other consequences resulting from the shareholder’s use of electronic means of communication in contacts with the Company, if such circumstances arise for reasons not attributable to the Company.

Any documents sent to the Company by e-mail should be scanned and submitted in PDF format. The scans must be legible and must not raise any doubts as to the nature or authenticity of the scanned documents. If a shareholder provides the Company with documents drawn up in a language other than Polish, the shareholder shall be obliged to provide the Company with a sworn translation into Polish.

3. THE RIGHT OF THE SHAREHOLDER TO REQUEST THAT CERTAIN MATTERS BE PLACED ON THE AGENDA OF THE GENERAL MEETING

The shareholder or shareholders representing at least one-twentieth of the share capital may request that specific matters be included in the agenda of the General Meeting. Such a request shall be submitted to the Management Board no later than twenty-one days prior to the scheduled date of the General Meeting.

The request should include a justification or a draft resolution concerning the proposed item on the agenda. It may be submitted in writing or in electronic form, in accordance with the rules referred to in item 2 above.

The shareholder is obliged to attach the documents referred to in item 6.2 below to the request submitted both in written and electronic form.

4. THE RIGHT OF THE SHAREHOLDER TO SUBMIT DRAFTS OF RESOLUTIONS CONCERNING MATTERS PLACED ON THE AGENDA OF THE GENERAL ASSEMBLY OR THOSE THAT ARE TO BE PLACED ON THE AGENDA PRIOR TO THE DATE OF THE GSM

The shareholder or shareholders representing at least one-twentieth of the share capital may, prior to the date of the General Meeting, submit to the Company, in writing or by means of electronic communication, in accordance with the rules set out in item 2 above, draft resolutions concerning matters included in the agenda of the General Meeting or those that are to be included in the agenda. The documents referred to in item 6.2 below shall be attached to the submissions referred to above.

5. THE RIGHT OF THE SHAREHOLDER TO SUBMIT DRAFTS OF RESOLUTIONS CONCERNING MATTERS PLACED ON THE AGENDA DURING THE GENERAL MEETING

During the General Meeting, each shareholder may submit draft resolutions concerning matters included in its agenda.

6. INFORMATION HOW THE RIGHT TO VOTE MAY BE EXERCISED BY A PROXY, INCLUDING IN PARTICULAR INFORMATION CONCERNING THE FORMS USED DURING VOTING BY PROXY, AND HOW THE COMPANY IS TO BE NOTIFIED BY MEANS OF ELECTRONIC COMMUNICATION THAT A PROXY HAS BEEN APPOINTED

A shareholder who is a natural person may participate in the General Meeting and exercise voting rights in person or through a proxy. A shareholder that is not a natural person may participate in the General Meeting and exercise voting rights through a person authorised to make declarations of will on its behalf or through a proxy.

A proxy to participate in the General Meeting and exercise voting rights may be granted in writing or by electronic means. The forms enabling the exercise of voting rights by proxy are available from the date of convening the General Meeting on the Company's website: www.carpathiacapital.eu, in the "Investors" section.

6.1. Proxy in a written form

In the event that a shareholder has granted a proxy in written form, the proxy shall be obliged to submit the following documents upon preparation of the attendance list:

- (a) the original proxy form,
- (b) a copy of an excerpt from the register in which the shareholder is registered or another document confirming the authorisation of persons acting on behalf of such shareholder, and
- (c) a document enabling identification of the proxy.

If any of the aforementioned documents is drawn up in a language other than Polish, the proxy shall be required to attach a sworn translation into Polish.

6.2. Notification of the Company by means of electronic communication that a proxy has been appointed

A shareholder shall notify the Company of the granting of a proxy in electronic form in writing or via the dedicated e-mail address referred to in item 2. In the notification, the shareholder shall provide its telephone number and e-mail address, as well as the telephone number and e-mail address of the proxy, through which the Company will be able to contact the shareholder or the proxy in order to verify the granting of the proxy.

Together with the electronic notification, the shareholder shall send to the Company:

(I) the text of the proxy,

(II) in the case of a shareholder being a natural person – a scan of an identity card, passport or other official identity document confirming the shareholder's identity,

(III) in the case of other shareholders – a scan of an excerpt from the register in which the shareholder is registered or another document confirming the authorisation of persons acting on behalf of such entity,

(IV) in the case of a proxy being a natural person – a scan of an identity card, passport or other official identity document confirming the proxy's identity,

(V) in the case of other proxies – a scan of an excerpt from the register in which the proxy is registered or another document confirming the authorisation of persons acting on behalf of such entity.

In case of any doubts regarding the authenticity of the copies of the documents referred to above, the Company reserves the right to request, upon preparation of the attendance list, the submission of:

(a) in the case of shareholders who are natural persons – originals or copies certified as true copies by an entity authorised to certify compliance with originals, of the documents referred to in items (II), (IV) and (V),

(b) in the case of other shareholders – originals or copies certified as true copies by an entity authorised to certify compliance with originals, of the documents referred to in item (III), (IV) and (V).

Notification of the granting or revoking of a proxy in electronic form must be submitted by 12:00 noon on the day preceding the General Meeting, i.e. by June 23, 2026.

The above rules shall apply accordingly to the electronic notification of revocation of a proxy.

6.3. Verification of the validity of the proxy and identification of the shareholder and the proxy

If the notification referred to in item 6.2 has been made in accordance with the rules set out herein regarding the convening of the General Meeting, the Company shall immediately confirm to both the principal and the proxy that the notification has been correctly submitted. If the notification referred to in item 6.2 has been made in breach of the rules set out herein regarding the convening of the General Meeting, the Company shall immediately inform the notifying party thereof and specify the deficiencies in the notification. Such deficiencies may constitute grounds for refusal of admission to participate in the General Meeting.

The Company shall be entitled to contact the shareholder by telephone at the number provided by the shareholder or to send a return e-mail in order to verify the fact of granting a proxy in electronic form by the relevant shareholder. The Company shall also be entitled to contact both the shareholder and the proxy. The Company may take other appropriate measures to ensure that the shareholder and the proxy can be identified, in order to verify the validity of the electronically granted proxy. Such measures shall be proportionate to their purpose.

7. THE POSSIBILITY AND THE MANNER OF PARTICIPATION IN THE GENERAL MEETING BY MEANS OF ELECTRONIC COMMUNICATION

The Company does not provide for the possibility of participation in the General Meeting by means of electronic communication.

8. INFORMATION ON THE MANNER OF SPEAKING DURING THE GENERAL MEETING BY MEANS OF ELECTRONIC COMMUNICATION

The Company does not provide for the possibility of speaking during the General Meeting by means of electronic communication.

9. INFORMATION ON THE MANNER IN WHICH THE VOTING RIGHT MAY BE EXERCISED BY CORRESPONDENCE OR BY MEANS OF ELECTRONIC COMMUNICATION

The Company does not provide for the possibility of speaking during the General Meeting by means of electronic communication.

10. THE DAY OF REGISTRATION OF PARTICIPATION IN THE GENERAL MEETING

The record date for participation in the General Meeting is **June 8, 2026** (the "Record Date").

11. INFORMATION ON THE RIGHT TO PARTICIPATE IN THE GENERAL MEETING

Only persons who are shareholders of the Company sixteen days prior to the date of the General Meeting (the Record Date) shall be entitled to participate in the General Meeting.

12. LIST OF SHAREHOLDERS

The list of shareholders entitled to participate in the General Meeting shall be made available at the premises of the Management Board for three days prior to the date of the General Meeting, starting from June 22, 2026.

A shareholder may request that the list of shareholders be sent to them by electronic mail free of charge, provided that they indicate the e-mail address to which it should be sent. Such a request shall be sent to the Company at the address specified in item 2 hereof.

13. ACCESS TO DOCUMENTATION

The full documentation to be submitted to the General Meeting, as well as draft resolutions (and, where the adoption of a resolution is not required in a given matter, the comments of the Management Board), shall be published on the Company's website www.carpathiacapital.eu in the "Investors" section from the date of convening the General Meeting.

14. WEBSITE WHERE INFORMATION CONCERNING THE GENERAL MEETING WILL BE AVAILABLE

Any information regarding the General Meeting shall be available on the Company's website www.carpathiacapital.eu in the "Investors" section.

Pawet Śliwiński



CEO/President of the Management Board

INFORMATION ON THE TOTAL NUMBER OF SHARES IN THE COMPANY AND THE TOTAL NUMBER OF VOTES ATTACHED TO THESE SHARES AS AT THE DATE OF THE ANNOUNCEMENT

As of the date of the convening notice, the share capital of the Company amounts to PLN 2.101.381,50 and is divided into:

- 1,000,000 (one million) of series A registered preference shares with one share carrying two votes, with a nominal per-share value of PLN 0.50 (50/100 zlotys), paid up in cash,
- 1,003,666 (one million three thousand six hundred and sixty six) of series B ordinary bearer shares with a nominal per-share value of PLN 0.50 (50/100 zlotys), paid up in cash,
- 195,000 (two hundred and seventy-five thousand) of series B2 ordinary bearer shares with a nominal per-share value of PLN 0.50 (50/100 zlotys), paid up in cash.,
- 116,667 (one hundred and sixteen thousand six hundred and sixty-seven) of series B3 ordinary bearer shares with a nominal per-share value of PLN 0.50 (50/100 zlotys), paid up in cash,
- 795,991 (seven hundred and ninety-five thousand nine hundred ninety-one) of series C ordinary bearer shares with a nominal per-share value of PLN 0.50 (50/100 zlotys), paid up in cash,
- 711,439 (seven hundred and eleven thousand four hundred and thirty-nine) of series D ordinary bearer shares with a nominal per-share value of PLN 0.50 (fifty 50/100 zlotys), paid up in cash,
- 300,000 (three hundred) of series E ordinary bearer shares with a nominal per-share value of PLN 0.50 (fifty 50/100 zlotys), paid up in cash



**PROXY TO PARTICIPATE IN THE ORDINARY GENERAL MEETING OF CARPATHIA CAPITAL
SPÓŁKA AKCYJNA, HELD ON JUNE 24, 2026**

(natural person)

I, the undersigned _____ [name and surname], holding identity card no. _____,
residing in _____ [place] at _____ [full address]

hereby authorize:

Mr./Ms. _____ [name and surname], holding passport/identity card/another official identity document no.
_____, or _____ [entity's business name], with its registered office in _____ [place] at
_____ [full address]

to represent me at the Ordinary General Meeting held on June 24, 2026 at 12.00 p.m. ("General Meeting"), in particular
to participate and speak at the General Meeting, to sign attendance list and to vote on my behalf with _____
[number] shares/all shares, in accordance with the voting instruction/at the proxy's discretion.

[name and surname, date]

* Delete where inapplicable

DRAFT RESOLUTIONS

RESOLUTION NO 1

**Of the Ordinary General Meeting
CARPATHIA CAPITAL ASI S.A.
of June 24, 2026**

on the election of the chairman of the General Meeting

General Meeting of CARPATHIA CAPITAL ASI S.A. based in Poznań (hereinafter: the "Company") hereby adopts a resolution with the following wording:

§ 1

_____ is elected Chairman of the General Meeting.

§ 2

The resolution comes into force on the day of its adoption.

RESOLUTION NO 2

**Of the Ordinary General Meeting
CARPATHIA CAPITAL ASI S.A.**

of June 24, 2026

on withdrawing from the election of the Returning Committee

§ 1

The Ordinary General Meeting decides to withdraw from the election of the Returning Committee.

§ 2

The resolution comes into force on the day of its adoption.

RESOLUTION NO 3

**Of the Ordinary General Meeting
CARPATHIA CAPITAL ASI S.A.**

of June 24, 2026

on adopting the agenda of the General Meeting

General Meeting of CARPATHIA CAPITAL ASI S.A. with its registered office in Poznań (hereinafter: the "Company") hereby accepts the agenda of the Annual General Meeting:

The Ordinary General Meeting decides to adopt the agenda of the Ordinary General Meeting of the Company as follows:

1. Opening of the meeting.
2. Election of the Chairman of the OGM.
3. Confirmation that the OGM has been properly convened and is capable of adopting resolutions.
4. Adoption of a resolution on waiving the selection of the returning committee.
5. Adoption of the agenda.
6. Consideration and approval of the Company's Management Board's report on the activities for 2025.
7. Consideration and approval of the Company's financial statements for 2025.
8. Adoption of a resolution on allocation of the entire profit for 2025 to the reserve capital.
9. Consideration of the Supervisory Board's report on its activities in 2025 and the results of the assessment of the Management Board's report on the Company's activities in the financial year 2025, the Company's financial statements



for the financial year 2025 and the Management Board's motion regarding the allocation of the Company's profit for the financial year 2025.

10. Adoption of resolutions on the acknowledgment of the fulfillment of duties by members of the Management Board in 2025.

11. Adoption of resolutions on the acknowledgment of the fulfillment of duties by members of the Supervisory Board in 2025

12. Adoption of resolutions on changes in the composition of the Supervisory Board.

13. Closing of the OGM.

RESOLUTION NO 4

undertaken by the Ordinary General Meeting

companies under the name Carpathia Capital ALTERNATYWNA SPÓŁKA INWESTYCYJNA Spółka Akcyjna in Poznań

on June 24, 2026

on the approval of the Management Board's report on the Company's operations for the period from 01/01/2025 to 31/12/2025

Acting pursuant to Art. 393 paragraph 1 and article. 395 § 2 point 1 of the Commercial Companies Code, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting approves the Management Board's report on the Company's operations for the period from 01/01/2025 to 31/12/2025.

§ 2

The resolution comes into force on the day of its adoption.

RESOLUTION NO 5

undertaken by the Ordinary General Meeting

companies under the name Carpathia Capital ALTERNATYWNA SPÓŁKA INWESTYCYJNA Spółka Akcyjna in Poznań

on June 24, 2026

on the approval of the Company's financial statements for the period from 01/01/2025 to 31/12/2025

Acting pursuant to Art. 393 paragraph 1 and article. 395 § 2 point 1 of the Commercial Companies Code, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting approves the Company's financial statements for the period from 01/01/2025 to 31/12/2025, including:

a) the statement of financial position prepared as at December 31, 2025, showing the amount of PLN 8.356.149,08 on the side of liabilities and assets;

b) report on the results of operations for the period from 01/01/2025 to 31/12/2025, showing a net profit of PLN 234.207,96;

c) the statement of comprehensive income for the period from 01/01/2025 to 31/12/2025, showing total income in the amount of PLN 234.207,96;

d) statement of changes in equity for the period from 01/01/2025 to 31/12/2025, showing an decrease in equity by the amount of PLN 234.207,96;

e) cash flow statement for the period from 01/01/2025 to 31/12/2025, showing a decrease in cash by the amount of PLN 281 397,50;

f) additional information containing an introduction to the financial statements and additional information and explanations.

§ 2

The resolution comes into force on the day of its adoption.

RESOLUTION NO 6

undertaken by the Ordinary General Meeting

companies under the name Carpathia Capital ALTERNATYWNA SPÓŁKA INWESTYCYJNA Spółka Akcyjna in Poznań

on June 24, 2026

on allocation of the entire profit for 2025 to the reserve capital.

Acting pursuant to Art. 395 § 2 point 2 of the Commercial Companies Code, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting of Carpathia Capital ALTERNATYWNA SPÓŁKA INWESTYCYJNA S.A., with its registered office in Poznań, resolves that the entire net profit for the financial year 2025, in the amount of PLN 234,207.96, shall be allocated to the reserve capital.

§ 2

The resolution comes into force on the day of its adoption.

RESOLUTION NO 7

undertaken by the Ordinary General Meeting

companies under the name Carpathia Capital ALTERNATYWNA SPÓŁKA INWESTYCYJNA Spółka Akcyjna in Poznań

on June 24, 2026

on the acknowledgment of the fulfillment of duties by a Member of the Management Board of the Company in the financial year 2025.

Acting pursuant to Art. 393 points 1 and art. 395 § 2 point 3 of the Commercial Companies Code, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting grants the President of the Management Board of the Company - Mr. Paweł Śliwiński a vote of approval for the performance of his duties in the financial year 2025.

§ 2

The resolution comes into force on the day of its adoption.

RESOLUTION NO 8

undertaken by the Ordinary General Meeting

companies under the name Carpathia Capital ALTERNATYWNA SPÓŁKA INWESTYCYJNA Spółka Akcyjna in Poznań

on June 24, 2026

on the acknowledgment of the fulfillment of duties by a Member of the Management Board of the Company in the financial year 2025.



Acting pursuant to Art. 393 points 1 and art. 395 § 2 point 3 of the Commercial Companies Code, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting acknowledges the fulfillment of his duties in the financial year 2025 to the Vice President of the Management Board of the Company - Mr. Sebastian Huczek

§ 2

The resolution comes into force on the day of its adoption.

RESOLUTION NO 9

undertaken by the Ordinary General Meeting

companies under the name Carpathia Capital ALTERNATYWNA SPÓŁKA INWESTYCYJNA Spółka Akcyjna in Poznań

on June 24, 2026

on the acknowledgment of the fulfillment of duties by a Member of the Management Board of the Company in the financial year 2025.

Acting pursuant to Art. 393 points 1 and art. 395 § 2 point 3 of the Commercial Companies Code, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting acknowledges the fulfillment of duties by the Member of the Management Board of the Company - Mr. Wojciech Iwaniuk in the financial year 2025.

§ 2

The resolution comes into force on the day of its adoption.

RESOLUTION NO 10

undertaken by the Ordinary General Meeting

companies under the name Carpathia Capital ALTERNATYWNA SPÓŁKA INWESTYCYJNA Spółka Akcyjna in Poznań

on June 24, 2026

on granting a vote of approval to a Member of the Company's Supervisory Board for the performance of his duties in the financial year 2025.

Acting pursuant to Art. 393 points 1 and art. 395 § 2 point 3 of the Commercial Companies Code, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting grants the Member of the Supervisory Board of CARPATHIA CAPITAL ASI S.A. in Poznań - Ms Justyna Światowiec-Szczepańska, discharge for the performance of her duties in the financial year 2025.

§ 2

The resolution comes into force on the day of its adoption.

RESOLUTION NO 11

undertaken by the Ordinary General Meeting

companies under the name Carpathia Capital ALTERNATYWNA SPÓŁKA INWESTYCYJNA Spółka Akcyjna in Poznań

on June 24, 2026

on granting a vote of approval to a Member of the Company's Supervisory Board for the performance of his duties in the financial year 2025.



Acting pursuant to Art. 393 points 1 and art. 395 § 2 point 3 of the Commercial Companies Code, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting grants the Member of the Supervisory Board of CARPATHIA CAPITAL ASI S.A. in Poznań
- Mr. Piotr Orłowski is discharged from the performance of his duties in the financial year 2025.

§ 2

The resolution comes into force on the day of its adoption.

RESOLUTION NO 12

undertaken by the Ordinary General Meeting

**companies under the name Carpathia Capital ALTERNATYWNA SPÓŁKA INWESTYCYJNA Spółka Akcyjna in
Poznań**

on June 24, 2026

on granting a vote of approval to a Member of the Company's Supervisory Board for the performance of his duties in the financial year 2025.

Acting pursuant to Art. 393 points 1 and art. 395 § 2 point 3 of the Commercial Companies Code, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting grants the Member of the Supervisory Board of CARPATHIA CAPITAL ASI S.A. in Poznań
- Mr. Łukasz Puślecki discharged his duties in the financial year 2025.

§ 2

The resolution comes into force on the day of its adoption.

RESOLUTION NO 13

undertaken by the Ordinary General Meeting

**companies under the name Carpathia Capital ALTERNATYWNA SPÓŁKA INWESTYCYJNA Spółka Akcyjna in
Poznań**

on June 24, 2026

on granting a vote of approval to a Member of the Company's Supervisory Board for the performance of his duties in the financial year 2025.

Acting pursuant to Art. 393 points 1 and art. 395 § 2 point 3 of the Commercial Companies Code, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting grants the Member of the Supervisory Board of CARPATHIA CAPITAL ASI S.A. in Poznań
- Mr. Piotr Zygmantowski is discharged from the performance of his duties in the financial year 2025.

§ 2

The resolution comes into force on the day of its adoption.

RESOLUTION NO 14

undertaken by the Ordinary General Meeting

**companies under the name Carpathia Capital ALTERNATYWNA SPÓŁKA INWESTYCYJNA Spółka Akcyjna in
Poznań**

on June 24, 2026

on granting a vote of approval to a Member of the Company's Supervisory Board for the performance of his duties in the financial year 2025.



Acting pursuant to Art. 393 points 1 and art. 395 § 2 point 3 of the Commercial Companies Code, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting grants the Member of the Supervisory Board of CARPATHIA CAPITAL ASI S.A. in Poznań
- Mr. Edward Kozicki discharged his duties in the financial year 2025.

§ 2

The resolution comes into force on the day of its adoption.