



To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 08/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	09.02.2023
Name of the Company	Grup Serban Holding S.A.
Registered Office	Filipești, Bogdanesti commune, 25 Principala Street, Bacau County, Romania
Phone	+40 31 860 21 01
Email	ir@grup-serban.ro
Website	www.grup-serban.ro
Registration nr. with Trade Registry	J4/1556/2018
Fiscal Code	RO 40006886
Subscribed and paid share capital	RON 180,089,656
Total number of shares	180,089,656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Conclusion of a Letter of Intent for the entire acquisition of a company in Vaslui county

The management of Grup Serban Holding S.A. (hereinafter referred to as the "Company") informs the market in respect to the conclusion of a Letter of Intent with Fyn Invest Danmark, a Romanian limited liability company, for the entire acquisition of a company operating approximately 800 ha of land (property and lease) in Vaslui county.

The acquisition includes storage and logistic spaces, autumn crops (wheat cultivated on approximately 370 ha), as well as spring crops, the latter to be agreed with the seller prior to cultivation period. The new acquisition will increase the total production of the Company with approximately 10%, taking into account both an extensive and an intensive component generated by the quality of the operated land.

The Company will keep the market informed, through a separate current report, in respect to the closing of the transaction.

Șerban Lucian Nicolae

CEO