



To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 12/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	28.04.2023
Name of the Company	Grup Serban Holding S.A.
Registered Office	Filipești, Bogdanesti commune, 25 Principala Street, Bacau County, Romania
Phone	+40 31 860 21 01
Email	ir@grup-serban.ro
Website	www.grup-serban.ro
Registration nr. with Trade Registry	J4/1556/2018
Fiscal Code	RO 40006886
Subscribed and paid share capital	RON 180,089,656
Total number of shares	180,089,656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Availability of the 2022 Annual Report

The management of Grup Serban Holding S.A. (hereinafter referred to as the "Company") informs the market about the availability to the public of the Annual Report containing the financial statements for 2022, approved by the Ordinary General Meeting of Shareholders dated 28.04.2023.

Interested stakeholders can consult the report on the Company's website www.grup-serban.ro in the Investors/Financial Results section.

The Annual Report is also attached to this Current Report.

Șerban Lucian Nicolae

CEO