



To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 04/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	06.02.2026
Name of the Company	Grup Șerban Holding S.A.
Registered Office	Filipești, comuna Bogdănești, str. Principală nr. 25, jud. Bacău, România
Phone	+40 755 271 000
Email	ir@grup-serban.ro
Website	https://grup-serban.ro
Registration nr. with Trade Registry	J4/1556/2018
Fiscal Code	RO 40006886
Subscribed and paid share capital	180.089.656 RON
Total number of shares	180.089.656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Transactions pursuant to Article 19 of MAR

The management of Grup Șerban Holding S.A. (hereinafter referred to as the 'Company') informs the market about the transactions carried out that fall under the scope of Article 19 of Regulation (EU) No. 596/2014 (MAR) on market abuse. The transactions were carried out on 03.02.2026 by Șerban Lucian Nicolae, a person discharging managerial responsibilities.

The transactions were notified to the Company in accordance with the applicable capital markets legislation. The transactions can be consulted on the following page, attached to this report.

Șerban Lucian Nicolae

CEO

**To:**

Financial Supervisory Authority
Financial Instruments and Investments Sector
Issuers, Transaction Monitoring and Market Abuse Directorate

GRUP SERBAN HOLDING S.A.

Ref: Notification of transactions carried out by persons discharging managerial responsibilities, as well as by persons closely associated with them, in accordance with Article 19(1) of Regulation (EU) No. 596/2014 and Commission Delegated Regulation (EU) No. 523/2016

Details of the person discharging managerial responsibilities / person closely associated with them	
Name	ȘERBAN LUCIAN NICOLAE
Reason for the notification	
Position/status	ȘERBAN LUCIAN NICOLAE, Chairman of the Board of Directors and Chief Executive Officer
Initial notification / Amendment	Initial
Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor	
Name	GRUP ȘERBAN HOLDING S.A.
LEI	787200434XQX1SG0HK23
Details of the transaction(s). Section to be repeated for: (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions were conducted	
Description of the financial instrument, type of instrument / Identification code	Shares ROVKFFMHGUW6
Nature of the transaction	SALE as part of an accelerated private placement
Price(s) and volume(s)	Price: RON 1.75 / share Volume: 2,372,210 shares
Aggregated information — Aggregated volume; Price	2,372,210 shares; RON 1.75 / share; Total value: RON 4,151,368
Date of the transaction	2026-02-03
Place of the transaction	BVB, POFX

ȘERBAN LUCIAN- NICOLAE