

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 08/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	16.04.2026
Name of the Company	Grup Șerban Holding S.A.
Registered Office	Sascut, com. Sascut, str. Silozului nr. 4, jud. Bacău, România
Phone	+40 755 271 000
Email	ir@grup-serban.ro
Website	https://grup-serban.ro
Registration nr. with Trade Registry	J2018001556046
Fiscal Code	RO 40006886
Subscribed and paid share capital	180.089.656 RON
Total number of shares	180.089.656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Filing for the opening of insolvency proceedings of Interagroaliment S.R.L.

On April 15, 2026, Interagroaliment S.R.L., a company within Grup Șerban Holding S.A., decided to file a request for the opening of insolvency proceedings, in the context of the financial difficulties currently faced.

The initiation of this procedure aims to enable the reorganization and recovery of the company in a controlled framework, with the objective of ensuring business continuity.

At the level of Interagroaliment S.R.L., concrete restructuring measures have been initiated, with the main actions undertaken including:

- The company has discontinued its grain trading activity, which represented the main business line generating significant losses;

S.C. GRUP ȘERBAN HOLDING S.A.

J2018001556046; RO40006886

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- Following the cessation of this activity, restructuring measures have been implemented, including a significant reduction in personnel, the preservation of the transport fleet, and the partial conservation of storage facilities;
- The company has retained only those business lines expected to generate added value, resizing the related assets and workforce to the strictly necessary level;
- A cost monitoring and control system has been implemented in order to optimize operational expenses;
- The company has initiated active negotiations with suppliers, aiming to obtain more favorable commercial terms;
- With regard to agricultural activities, the company has revised its crop plan, aligning it with the actual financing capacity and input supply conditions;
- The company has identified a series of assets that may be monetized in order to support liquidity and the reorganization process;
- The company has engaged in active discussions with its main financing partners, aiming to identify solutions that would allow the continuation of operations and prevent operational disruptions.

Șerban Lucian Nicolae

CEO