

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 05/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	02.02.2021
Name of the Company	Holde Agri Invest S.A.
Registered Office	Splaiul Unirii nr. 16, 1 st floor, Room 103, Office 3, Bucharest
Phone	+40 31 22 533 73
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	43,069,796 RON
Total number of shares	43,069,796 shares, of which 37,242,621 ordinary class "A" shares and 5,827,175 preference shares with class "B"
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Erratum Current Report 04/2021

The management of Holde Agri Invest S.A (hereinafter referred to as "the Company") informs the shareholders about an erratum to the Current Report 04/2021 from 02.02.2021. The report has mistakenly stated that the Priority Dividend has been previously capped at a maximum of 50% of the total net distributable profit determined according to Law 31/1990, while in fact there was no cap prior to the resolution in question. Therefore, the paragraph:

"The key change refers to the capping of the total amount of the annual Priority Dividends to which the shareholders holding preferential shares would be entitled to payment at a maximum of 35% (from a previous maximum of 50%) of the total net distributable profit determined according to Law 31/1990, cap applicable for a period of four years related to the financial years ended on 31.12.2021, 31.12.2022, 31.12.2023, and 31.12.2024."

shall read:

"The key change refers to the capping of the total amount of the annual Priority Dividends to which the shareholders holding preferential shares would be entitled to payment at a maximum of 35% of the total net distributable profit determined according to Law 31/1990, cap applicable for a period of four years related to the financial years ended on 31.12.2021, 31.12.2022, 31.12.2023, and 31.12.2024."

The rest of the text of current report 04/2021 remains unchanged.

Representative of Holde Agri Management SRL, Sole Administrator of Holde Agri Invest S.A.

Eugen Gheorghe Voicu

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730
Headquarters: Splaiul Unirii nr. 16, Etaj 1, Camera 103, Biroul nr. 3, Bucharest, Romania
Subscribed and paid-up share capital: 43,069,796 RON
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