

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 15/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	26.05.2026
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J2018009208408
Fiscal Code	39549730
Subscribed and paid share capital	RON 121,273,584
Total number of shares	121,273,584 shares, of which 120,577,734 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Q1 2026 Report

Holde Agri Invest S.A. (hereinafter referred to as the "Company"), one of the largest agricultural land operators in Romania, recorded total consolidated revenues of RON 18.9 million in Q1 2026.

The evolution of revenues in the first quarter of the year was influenced by the weather conditions during this period, while their structure reflects the seasonality of the Company's business model. Out of total revenues, only RON 1.8 million came from the sale of 2025 agricultural production, while RON 12.1 million represents production in progress related to the 2025–2026 agricultural year. To these were added RON 4.8 million in subsidies, a decrease compared to last year, amid changes in the types of support granted.

In Q1 2026, EBITDA amounted to RON 0.2 million, compared to RON 4.3 million in Q1 2025. The net loss was RON -6.2 million (2025: RON -2.6 million), representing a 140% decrease compared to the similar period of last year, and was mainly attributable to the decrease in revenues (RON -1.4 million from finished products and RON -0.75 million from subsidies) and the increase in repair expenses (RON 0.8 million). The results were also influenced by the increase in fertilizer and diesel costs, following the conflict in Iran.

The Company emphasizes that these results cannot represent an accurate reflection of the full-year performance, as Holde's activity has a seasonal nature. In the first half of the year, the Company predominantly records, from an accounting perspective, the expenses associated with the formation of crops for the agricultural year and the financing of current activity, while most revenues are

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recorded in the second half of the year, either as a result of the sale on the spot market of the harvested crops or upon delivery of the crop quantities sold in advance through *forward* contracts.

In the 2025–2026 agricultural year, the Company operates a total area of approximately 15,837 ha, of which 819 ha are owned and 15,018 ha are leased. During this period, the farms in Holde’s portfolio cultivated wheat, rapeseed, sunflower, corn, peas, potatoes, sugar beet, barley and malting barley under conventional farming, as well as wheat and sunflower under organic farming.

Report availability

The results are available on the website of the company, <https://holde.eu/>, in the dedicated section “Investors” / “Financial Results”, on the website of the Bucharest Stock Exchange, www.bvb.ro, symbol: HAI, as well as are attached to this current report.

Chairman of the Board of Directors

Iulian-Florentin Circiumaru