To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 23/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	13.08.2026
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J2018009208408
Fiscal Code	39549730
Subscribed and paid share capital	RON 121,273,584
Total number of shares	121,273,584 shares, of which 120,577,734 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Clarifications regarding the share capital increase and the allocation of preference rights

The management of Holde Agri Invest S.A. (hereinafter referred to as the "Company") informs investors about the timeline and sequence of the share capital decrease and increase operations approved by the Extraordinary General Meeting of Shareholders dated April 27, 2026 (the "EGMS").

In accordance with the EGMS resolution, the preference rights related to the share capital increase will be allocated on August 20, 2026, to the accounts of shareholders holding Class A ordinary shares who are registered in the shareholders' register on the registration date of August 19, 2026.

Accordingly, the preference rights will be allocated in line with the timeline approved by the EGMS, irrespective of the completion of the share capital decrease, as the latter is carried out exclusively by reducing the nominal value of the shares from RON 1 to RON 0.40 per share, without changing the number of shares issued by the Company and, therefore, without affecting the shareholders' preference rights.

However, the share capital increase will be implemented following the registration of the share capital decrease. The Company will inform investors upon completion of this operation and, subsequently, regarding the timeline and subscription procedure for the share capital increase.

Chairman of the Board of Directors

Iulian-Florentin Circiumaru