

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 28/2026

According to Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	14.10.2026
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J2018009208408
Fiscal Code	39549730
Subscribed and paid share capital	RON 121,273,584
Total number of shares	121,273,584 shares, of which 120,577,734 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Update on the change in share capital

The management of Holde Agri Invest S.A. (hereinafter referred to as the "Company") informs investors that the special meetings of holders of Class B non-voting preference shares with priority dividend rights were not held. These meetings were intended to approve the corporate actions and amendments to the Articles of Association requiring the consent of these shareholders pursuant to [Resolution No. 2 of the Extraordinary General Meeting of Shareholders dated 27 April 2026](#) (the "EGMS Resolution").

The Company will proceed with the corporate actions approved by the EGMS Resolution, namely the Company's share capital decrease approved under item 1 of the EGMS Resolution, followed by the Company's share capital increase approved under item 3 of the EGMS Resolution.

The Company's share capital decrease will be performed in a manner that does not affect the rights of the holders of Class B preference shares with priority dividend rights by way of partial implementation of the resolution under item 1 sub-item (iii) of the EGMS Resolution, while maintaining the provisions under Article 5.4 letter c) of the Company's Articles of Association as in force at the date hereof and, consequently, the priority dividend to which these shareholders are entitled at lei 0.5 (fifty bani) per share.

Chairman of the Board of Directors

Alexandru Leonard Leca

Holde Agri Invest S.A.

Trade Registry No: J2018009208408; CUI 39549730

Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, București, Romania

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