

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 101/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	17.11.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 120.460.126
Total number of shares:	120.460.126 shares, of which 118.937.504 are Class 'A' common shares and 1.522.622 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Availability of the Q3 2025 Report

The management of **Meta Estate Trust S.A.** (hereinafter referred to as the “Company”) informs shareholders and the market regarding the **availability of the report for the third quarter of 2025.**

As of 30 September 2025, Meta Estate Trust reported **solid financial results**, reflecting a sustainable growth pace, a balanced financial position, and disciplined management in a continuously changing market environment, confirming the resilience of the business model.

- ✦ **Total revenues:** 20.73 million lei
- ✦ **Net profit:** 7.43 million lei, slightly above the 2024 level, representing 36% of total revenues
- ✦ **Turnover:** 7.57 million lei, representing 37% of total revenues
- ✦ **Total assets:** 126.8 million lei, +10% vs. Q3 2024
- ✦ **Investment portfolio:** 114.4 million lei, +8% vs. Q3 2024
- ✦ **Low debt ratio:** 4.95%

Bogdan Gramanschi, CFO Meta Estate Trust: *“The first nine months of 2025 were marked by a complex economic environment, influenced by corrective fiscal-budgetary measures and market volatility. In this context, Meta Estate Trust continued to deliver strong results, demonstrating the resilience and flexibility of our business model. The net profit of 7.4 million lei is slightly above the level reported for the first nine months of 2024, while the asset base and portfolio value continued to expand. These results were achieved*



through close portfolio monitoring and swift investment optimization decisions. The high level of liquidity allowed us to accelerate investments in the Trading and Recurring Income lines and to rebalance the portfolio in order to strengthen the company's risk profile and strategic positioning. During the same period, we simplified the capital structure by repurchasing over 86% of the preferred shares and adopted a transparent and predictable dividend policy. We are preparing for the listing on the Main Market of the Bucharest Stock Exchange and, in parallel, advancing the transition to a dedicated new CEO, maintaining our objective of creating sustainable value for shareholders."

On **20 November 2025**, starting at 10:00 am (Romania time), the Company will host a **teleconference for the presentation of the financial results for the third quarter of 2025**. Interested participants are kindly asked to confirm their attendance by accessing the following [LINK](#).

The report is available for review on the website of the Bucharest Stock Exchange (MET), as well as on the META website, in [the Investors section](#). It is also attached to this current report.

Chairman of the Board of Directors
Cert Master Standard S.R.L.
Through Mr. Laurențiu Mihai Dinu

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