

To: **Bucharest Stock Exchange**

Announcement

Date of report:	27.02.2026
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 103.595.708.36
Total number of shares:	120.460.126 shares, of which 118.937.504 are Class 'A' common shares and 1.522.622 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Meta Estate Trust: preliminary financial results for 2025, reporting turnover growth and total assets up 11% versus 2024

- **Total assets** reached **RON 135 million**, up **11%** compared to 2024.
- The **investment portfolio** increased to **RON 119.3 million**, up **9%** versus the prior year.
- **Turnover** amounted to **RON 15.3 million (+11% year-on-year)**.

Bucharest, 27 February 2026 – Meta Estate Trust (BVB ticker MET), a holding company active in the real estate sector and on the capital market, announces its unaudited preliminary financial results for the year ended 31 December 2025: total revenues of RON 32.4 million and gross profit of RON 11.5 million, as well as a positive result from the revaluation of investment property of RON 1.1 million.

Turnover reached RON 15.3 million (+11% versus the prior year), while operating revenues of RON 24.2 million (75% of total revenues) reflect the operational performance generated by sales from the Trading business line and portfolio optimization through restructurings and divestments.

Meta Estate Trust maintains a solid balance sheet and a low leverage ratio of 7.95% (31 December 2024: 6.9%), supported by a strong liquidity position.

Bogdan Gramanschi, CFO of Meta Estate Trust: “We have gone through a challenging financial year together, both in the socio-economic context and within Romania’s real estate sector, and we are reporting with confidence results in line with our stated expectations. Beyond the financial performance, 2025 was a year of transformation: we completed the capital operations approved by shareholders, namely the repurchase of over 86% of the preferred shares, the increase of share capital through the resulting receivable, the cancellation of the repurchased preferred shares, and the reduction of share capital by decreasing the nominal value—strengthening the foundation for the next stage of development and for the transition to the main market of the Bucharest Stock Exchange in 2026. In parallel, we maintained rigorous



control over operating expenses, which decreased during the year even as investment activity diversified; we recalibrated the portfolio by entering new residential projects in Bucharest and completed our first investments in income-generating commercial assets with recurring revenues. Our intention is to accelerate the development of this segment both to grow the company's assets and to balance investment risk and prepare for attracting new investors, in view of the transition to the Main Market.”

The transition process to the **Bucharest Stock Exchange Main Market** has been initiated, and completion is targeted for **mid-2026**, subject to completing the applicable approval steps.

Press contact:

alina.stan@meta-estate.ro | investors@meta-estate.ro

Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4th Floor, Bucharest, Romania

Sole Registration Code: 43859039;

Phone no.: +40 372 93 44 55 | office@meta-estate.ro | metaestate.ro

