

Către: **Bucharest Stock Exchange**

Press Release

Meta Estate Trust continues the selective allocation of capital with an investment of EUR 1.5 million in a real estate project developed by the Maurer Group

Bucharest, May 20, 2026 – Meta Estate Trust, a holding company active in the real estate sector and listed on the Bucharest Stock Exchange under the symbol MET, continues to allocate capital selectively in projects with a well-defined investment profile and announces an investment amounting to EUR 1.5 million, directed towards the completion of a real estate project developed by the Maurer Group.

The investment is made from own funds, within the co-development line, and is complementary to Meta Estate Trust's main direction of increasing the share of recurring income-generating assets. The development is at an advanced stage of execution, with a completion rate of approximately 96%, and deliveries to the promissory purchasers are estimated to begin in the last quarter of 2026.

The Maurer Group has a solid track record in the real estate market, with over 20 years of experience, more than 12,300 apartments sold and presence in six cities in Romania: Braşov, Constanţa, Mureş, Cluj, Sighişoara and Sibiu.

“This investment shows how we use the co-development business line in the current stage: selectively, in a disciplined manner and with a focus on capital protection. For Meta Estate Trust, the priority remains the consolidation of a predictable portfolio, with a significant share of recurring-income generating assets, and such transactions contribute to the efficient rotation of capital and to supporting the portfolio’s performance”, stated **Dan Petrişor, CEO of Meta Estate Trust**.

The transaction reflects the company's discipline in allocating capital to targeted, well-founded opportunities and supports Meta Estate Trust's approach of selectively capitalizing on projects with high visibility on execution.

Recently, Meta Estate Trust published solid financial results for the first quarter of 2026, reporting total revenues of **RON 4.73 million**, net profit of **RON 1.49 million**, total assets of **RON 136.3 million** and an investment portfolio of **RON 120 million**, against the background of a low level of indebtedness. These results support the company's repositioning stage, focused on a more efficient allocation of capital, increasing the share of recurring-income generating assets and developing a predictable investment profile.

About Meta Estate Trust: Meta Estate Trust is a holding company active in the real estate sector, founded in March 2021 by Romanian entrepreneurs with experience in real estate and capital markets. Since August 29, 2022, Meta Estate Trust has been listed on the AeRO market of the Bucharest Stock Exchange under the symbol MET. Starting March 20, 2023, MET shares have been included in the BETAeRO index. The Company's strategy is based on a mix of investment typologies with different risk-return profiles, supported by a diversified and flexible portfolio adaptable to market cycles.

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