

RAPORT CURENT
Intocmit conform regulamentului ASF nr. 5/2018
data raportului 29.11.2018

METAV S.A. este o societate pe actiuni infiintata si functionand conform legilor din Romania, cu sediul social in Strada Biharia nr. 67-77, Sector 1, Bucuresti, avand capital social: 49.043.220 RON si fiind inmatriculata la Registrul Comertului sub nr. J40/4031/1991, Cod Unic de Inregistrare 1583522 (“**Societatea**”), ale carei actiuni sunt cotate in cadrul Bursei de Valori Bucuresti, Segmentul ATS, categoria AeRO Standard (Actiuni).

Evenimente importante de raportat:

Notificare privind oferta publica de cumparare desfasurata in perioada 14.11.2018 – 27.11.2018.

In conformitate cu prevederile Regulamentului ASF nr. 5/2018, ale art. 2 din Regulamentul Delegat (UE) 1052/2016 si Regulamentul UE 596/2014, Metav S.A. informeaza ca in perioada 14.11.2018 – 27.11.2018, prin intermediul Alpha Finance Romania S.A., s-a desfasurat oferta publica de cumparare avand ca obiect rascumpararea actiunilor proprii ale emitentului Metav S.A., conform Hotararii Adunarii Generale a Actionarilor nr. 1 din data de 22.10.2018.

Situatia tranzactiilor sub forma agregata la data inchiderii ofertei:

- Volum titluri rascumparate: 5.457.068.
- Valoare de rascumparare: 54.570.680 RON.

Prezentul raport curent a fost intocmit astazi, 29.11.2018, de catre directorul general, in calitate de reprezentant legal al Societatii:


Cristina – Valentina Dinu
Director General

Current Report
drafted according to RFS Regulation no. 5/2018
report date 29.11.2018

METAV S.A. is a joint stock company incorporated and functioning according to the laws in Romania, with the registered office in 67 – 77 Biharia Street, District 1, Bucharest, having share capital: RON 49.043.220 and being registered with the Trade Register under no. J40/4031/1991, Sole Registration Number 1583522 (the “Company”), whose shares are listed on Bucharest Stock Exchange, ATS Segment, Category AeRO Standard (Shares)

Important events to report:

Notification regarding the public tender offer carried out between 14.11.2018 and 27.11.2018

In accordance with the provisions of RFS Regulation no. 5/2018, of art. 2 from the Delegate Regulation (UE) 1052/2016 and UE Regulation 596/2014, Metav S.A. informs that between 14.11.2018 and 27.11.2018, through the intermediary of Alpha Finance Romania S.A., was carried out the public tender offer for the buyback of the shares of the issuer Metav S.A. according to the Decision of the Extraordinary General Meeting of Shareholders no. 1 from 22.10.2018.

Report of the transactions in aggregated form at the closing date of the offer:

- Volume of instruments bought back: 5.457.068.
- Buyback value: RON 54.570.680.

This current report was prepared today, 29.11.2018, by the general manager, acting as Company’s legal representative.


Cristina – Valentina Dinu
General Manager