

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 36/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	14.11.2023
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1
Phone	0753 157 858
Email	investitori@norofert.ro
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	6,859,152 lei
Total number of shares	17,147,880
Market where securities are traded	MTS AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

Important events to be reported: BoD decision to increase the share capital - SOP 2022

The management of Norofert S.A., hereinafter referred to as the Company, informs the market that, following the meeting on 14.11.2023, the Board of Directors decided to increase the share capital of the Company, in accordance with the resolutions of the Extraordinary General Meetings of the Company's Shareholders dated 24.11.2020, respectively 11.11.2022.

Increasing the share capital, with the lifting of the existing shareholders' preferential right, with the amount of 93,334 lei, nominal value, by issuing a number of 233,335 new shares, with a nominal value of 0.4 lei per share, so that the newly issued shares be offered directly to eligible beneficiaries, according to the SOP approved by the Resolution of the Extraordinary General Meeting of Shareholders no. 1 of 11.11.2022.

From the moment of listing on the AeRO Market of the Bucharest Stock Exchange, respectively 03.03.2020, Norofert has not used any allocation program until now, this being the first loyalty program for the Company's key employees, approved for the period of 2022 with settlement in 2023. At the time of writing this current report, the Company has not approved another SOP, the decision to implement another program will be submitted for the approval of the Company's shareholders, at a later date, as appropriate.

This operation will be settled by means of the aforementioned increase in the share capital, without using the Company's cash resources and putting pressure on cash.

The decision of the Board of Directors is only available in Romanian language.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei

Norofert S.A.

J40/4222/2000; CUI RO12972762

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