

**To:**

BURSA DE VALORI BUCUREȘTI S.A.  
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

## CURRENT REPORT 01/2024

**According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.**

Date of report	<b>08.01.2024</b>
Name of the Company	<b>NOROFERT S.A.</b>
Registered Office	<b>Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1</b>
Phone	<b>0753 157 858</b>
Email	<a href="mailto:investitori@norofert.ro"><b>investitori@norofert.ro</b></a>
Registration nr. with Trade Registry	<b>J40/4222/2000</b>
Fiscal Code	<b>RO12972762</b>
Subscribed and paid share capital	<b>6,952,486 lei</b>
Total number of shares	<b>17,381,215</b>
Market where securities are traded	<b>MTS AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds</b>

**Important events to be reported:** IMM Invest Plus credit contracting

The management of Norofert S.A., hereinafter referred to as the Company, informs investors about the contracting, based on the decision of the Extraordinary General Meeting of Shareholders (art. 3) no. 1/16.05.2022, a credit facility for investments from CEC Bank S.A. with the following characteristics:

**Credit amount:** 4,150,670 lei

**The Company's benefit:** The credit will be used for the purchase of irrigation systems and equipment for agricultural crops, with a pivot system, for an area of 340 ha out of the 1,000 ha operated by the Company at the farm in Zimnicea.

**The total value of the investment project:** 4,883,151 lei, the contribution from the Company's own sources being 15% of the investment value, respectively 732,481 lei.

**Credit ceiling:** RURAL INVEST component, in accordance with the provisions of the IMM INVEST Plus Program.

**Period:** 60 months from the date of signing the contract, respectively until 18.12.2028. During the crediting period, the Company benefits from the bank of a grace period of 7 months, during which credit installments will not be repaid.

**Interest rate:** On the date of signing of the contract, the applicable base interest is ROBOR 3M of 6.24% to which is added the interest margin of 1.9% pa. The interest will be subsidized at 100% from the budget of the Ministry of Finance for a maximum period of 12 months from the date of granting the credit.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei

**Norofert S.A.**

J40/4222/2000; CUI RO12972762

HQ: Str. Lt. Av. Șerban Petrescu, Nr. 20, Ground Floor, Room 1 and 2, District 1, Bucharest, Romania

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